

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

In re:

THE DIOCESE OF BUFFALO, N.Y.,

Debtor.

Chapter 11 Case

Case No. 20-10322

NOTICE OF HEARING TO CONSIDER PROFESSIONAL FEE APPLICATION

PLEASE TAKE NOTICE that Pachulski Stang Ziehl & Jones LLP (“PSZJ”), counsel for the Official Committee of Unsecured Creditors has filed its application (the “Application”) for interim allowance and payment of professional fees and expenses incurred in the above-captioned case. The amounts of fees and expenses requested by PSZJ on an interim basis pursuant to the Application is as follows:

Applicant	Fees Requested	Expenses Requested	Total	Application Period
Pachulski Stang Ziehl & Jones LLP <i>Counsel for Creditors’ Committee</i>	\$338,440.00	\$37,440.93	\$375,880.93	2/1/23 – 7/31/23

PLEASE TAKE FURTHER NOTICE, that a hearing to consider the Application will be held before the Honorable Carl L. Bucki, Chief United States Bankruptcy Judge for the Western District of New York, at the Robert H. Jackson U.S. Courthouse, 2 Niagara Square, Buffalo, New York, on the **7th day of December, 2023 at 2:30 p.m.**, or as soon thereafter as counsel can be heard.

PLEASE TAKE FURTHER NOTICE, that responses in opposition to the relief requested in the Application, if any, must be served upon (i) counsel to the Official Committee of Unsecured Creditors, Pachulski, Stang, Ziehl & Jones LLP, 780 Third Avenue, 34th Floor, New York, NY 10017, Attn: James I. Stang and Ilan Scharf; (ii) counsel for the Diocese, Bond,

Schoeneck & King, PLLC, One Lincoln Center, Syracuse, New York 13202 (Attn: Stephen A. Donato, Charles J. Sullivan and Grayson T. Walter); and (iii) the Office of the United States Trustee for the Western New York, 300 Pearl Street, Suite 401, Buffalo, New York 14202 (Attn: Joseph Allen) in accordance with the Local Rules of Bankruptcy Procedure for the Western District of New York.

PACHULSKI STANG ZIEHL & JONES LLP

Dated: November 1, 2023

/s/ Ilan D. Scharf

James I. Stang, Esq. (admitted *pro hac vice*)

Ilan D. Scharf, Esq.

Brittany M. Michael, Esq.

780 Third Ave., 34th Floor

New York, NY 10017

Telephone: (212) 561-7700

Facsimile: (212) 561-7777

E-mail: jstang@pszjlaw.com

isharf@pszjlaw.com

bmichael@pszjlaw.com

Counsel for the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

In re:

THE DIOCESE OF BUFFALO, N.Y.,

Debtor.

Chapter 11

Case No. 20-10322 (CLB)

**COVER SHEET TO SIXTH INTERIM FEE APPLICATION OF PACHULSKI
STANG ZIEHL & JONES LLP FOR COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF
THE DEBTOR FOR THE PERIOD FEBRUARY 1, 2023 THROUGH JULY 31, 2023**

Name of Applicant: Pachulski Stang Ziehl & Jones LLP ("PSZJ")

Authorized to Provide Professional Services to: The Official Committee of Unsecured
Creditors of the Debtor

Date of Order Authorizing Employment: Order entered June 3, 2020 [Doc 359]
effective as of March 12, 2020

Period for Which Compensation is Sought: February 1, 2023 through July 31, 2023 (the
"Sixth Compensation Period")¹

Amount of Fees Sought: \$338,440.00²

Amount of Expense Reimbursement Sought: \$ 37,440.93³

This is PSZJ's Sixth Interim fee application.

Blended Rate in this Application for All Attorneys:	\$700.00
Blended Rate in this Application for All Timekeepers:	\$689.09
Compensation Sought in this Application Already Paid Pursuant to a Monthly Compensation Order but Not Yet Allowed:	\$0.00

¹ Some time and costs prior to this period were inadvertently omitted from the prior interim fee application. Such time and costs are now included as part of the present interim fee application.

² This amount reflects voluntary reductions totaling \$104,300.00 to the Sixth Compensation Period.

³ This amount reflects a voluntary reduction of \$33.49 to the expenses in the June 2023 invoice.

Compensation Sought in this Application Not Paid Pursuant to a Monthly Compensation Order:	\$0.00
Expenses Sought in this Application Already Paid Pursuant to a Monthly Compensation Order but Not Yet Allowed:	\$0.00
Expenses Sought in this Application Not Paid Pursuant to a Monthly Compensation Order:	\$0.00

I. PRIOR STATEMENTS AND APPLICATIONS FILED

Period Covered	Requested Fees	Requested Expenses	Approved/ Requested Fees	Approved/ Requested Expenses
03/12/20 – 04/30/20	\$109,192.50	\$ 625.07		
05/01/20 – 05/21/20	\$152,307.50	\$ 578.14		
06/01/20 – 06/30/20	\$ 41,562.50	\$1,006.09		
07/01/20 – 07/31/20	\$ 51,502.50	\$1,349.12		
08/01/20 – 08/31/20	\$ 33,130.00	\$ 247.58		
First Interim Fee Application Covering Period March 12, 2020 – August 31, 2020			\$382,607.50 ⁴	\$3,806.00
09/01/20 – 09/30/20	\$55,065.00	\$1,591.25		
10/01/20 – 10/31/20	\$54,250.00	\$596.17		
11/01/20 – 11/30/20	\$69,320.00	\$965.47		
12/01/20 – 12/31/20	\$53,405.00	\$2,405.97		
01/01/21 – 01/31/21	\$55,697.00	\$882.78		
02/01/21 – 02/28/21	\$55,622.00	\$509.99		
03/01/21 – 03/31/21	\$32,659.50	\$555.35		
04/01/21 – 04/30/21	\$18,006.50	\$514.72		
05/01/21 – 05/31/21	\$18,814.50	\$500.00		
Second Interim Fee Application Covering Period September 1, 2020 - May 31, 2021			\$412,839.50	\$8,520.71
06/01/21 – 06/30/21	\$11,449.00	\$500.00		
07/01/21 – 07/31/21	\$36,061.00	\$594.20		
08/01/21 – 08/31/21	\$74,858.50	\$796.74		
09/01/21 – 09/30/21	\$88,880.00	\$2,475.12		
10/01/21 – 10/31/21	\$31,554.50	\$501.00		

⁴ In the Court Order approving the First Interim Fee Application, the Court approved \$382,607.50 in fees which reflects a reduction of \$1,562.50.

Period Covered	Requested Fees	Requested Expenses	Approved/ Requested Fees	Approved/ Requested Expenses
11/01/21 – 11/30/21	\$71,856.00	\$934.44		
12/01/21 – 01/31/22	\$144,907.00	\$762.15		
Third Interim Fee Application Covering Period June 1, 2021 - January 31, 20, 2022			\$454,591.00 ⁵	\$6,563.65
02/01/22 – 07/31/2022	\$305,730.00	\$22,823.12		
Fourth Interim Fee Application Covering Period February 1, 2022 - July 31, 2022			\$299,920.00 ⁶	\$22,823.12
08/01/22 – 12/31/22	\$200,160.00 ⁷	\$15,122.99		
01/01/23 – 01/31/23	\$32,140.00	\$2,990.25		
Fifth Interim Fee Application Covering Period August 1, 2022 – January 31, 2023			\$229,800.00 ⁸	\$18,113.24

⁵ In the Court Order approving the Third Interim Fee Application, the Court approved \$454,591.00 in fees which reflects a reduction of \$2,000.00.

⁶ In the Court Order approving the Fourth Interim Fee Application, the Court approved \$299,920.00 in fees which reflects a reduction of \$5,810.00.

⁷ This amount includes a voluntary reduction of \$1,750.00 to the fees requested.

⁸ In the Court Order approving the Fifth Interim Fee Application, the Court approved \$229,800.00 in fees which reflects a reduction of \$2,500.00.

II. PSZ&J PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including Changes) (Rates capped at \$700/hour)	Total Hours Billed	Total Compensation
James I. Stang	Partner 1983; Member of CA Bar since 1980	\$700.00	6.20	\$ 4,340.00
Iain A.W. Nasatir	Partner 1999; Member of NY Bar since 1983 Member of CA Bar since 1990	\$700.00	251.70	\$181,790.00
Kenneth H. Brown	Partner 2001; Member of CA Bar since 1981	\$700.00	0.60	\$ 420.00
Ilan D. Scharf	Partner 2010; Member of NY Bar since 2002	\$700.00 \$ 0.00	314.40 7.50	\$220,080.00 \$ 0.00
William L. Ramseyer	Of Counsel 1989; Member of CA Bar since 1980	\$700.00	6.90	\$ 4,830.00
Gillian N. Brown	Of Counsel 2016; Member of CA Bar 1999; Member of DC Bar 2008; Member of NY Bar 2010; Member of TX Bar 2018 (inactive)	\$700.00	2.80	\$ 1,960.00
Brittany M. Michael	Of Counsel 2020; Member of MN Bar since 2015; Member of NY Bar since 2019	\$700.00	33.30	\$ 23,310.00
Michael L. Cohen	Of Counsel 2023; Member of CA Bar since 2000	\$700.00	0.70	\$ 490.00
Cheryl A. Knotts	Paralegal	\$300.00	1.40	\$ 420.00
Kerri L. LaBrada	Paralegal	\$300.00	10.20	\$ 3,060.00
Yves P. Derac	Paralegal	\$300.00	6.50	\$ 1,950.00
Diane H. Hinojosa	Secretary	\$300.00	0.30	\$ 90.00

Grand Total: \$442,740.00

Total Hours: 642.50

Blended Rate: \$689.09

III. COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Asset Analysis/Recovery	6.70	\$ 4,690.00
Bankruptcy Litigation	3.80	\$ 2,340.00
Case Administration	14.10	\$ 6,310.00
Claims Admin./Objections	6.50	\$ 4,550.00
Compensation of Professional	24.60	\$ 13,860.00
General Creditors Comm.	50.10	\$ 35,070.00
Hearing	5.00	\$ 3,150.00
Insurance Coverage	101.00	\$ 70,700.00
Mediation	264.30	\$184,890.00
Plan & Disclosure Statement	0.80	\$ 560.00
Retention of Prof/Others	6.60	\$ 4,620.00
Stay litigation	11.00	\$ 7,700.00
Travel (Written-off)	148.00	\$104,300.00

IV. EXPENSE SUMMARY

Expense Category	Service Provider (if applicable) ¹	Total Expenses
Air Fare	Delta Airlines; United Airlines; Jet Blue Airlines	\$16,182.75
Auto Travel Expense	KLS Worldwide Transportation; Buffalo Niagara Transportation Service; Uber; Mileage reimbursement; Executive Limousine Service	\$ 2,276.79
Business Meal	Go Donut; Bella Ciao; LGARossi Pizzeria; Hofbrauhaus Buffalo; Starbucks; Jake's Café; Spot Coffee; Westin Buffalo; TWA Roof Top; Oliver's Restaurant; Buffalo Tap House; Little Purse; Anchor Bar; Bacchus Wine Bar; EWR C3	\$ 1,297.56
Delivery/Courier Service	Mobile Parcel Carriers	\$ 72.00
Express Mail	Federal Express	\$ 159.57
Hotel Expense	Embassy Suites; The Mosey Buffalo William; Courtyard by Marriott; Westin; Homewood Suites Edgewater	\$10,484.03
Legal Research		\$ 36.52
Outside Services/ Litigation Support Vendors	Everlaw	\$ 4,334.00
Court Research / Research (on-line research)	Pacer	\$ 1,303.20

¹ PSZ&J may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

Expense Category	Service Provider (if applicable) ¹	Total Expenses
Postage	US Mail	\$ 327.00
Travel Expense	Agent Fee Service; United Airlines Wifi Service; Buffalo/Niagara Airport Cheektowaga; Mileage reimbursement; Hotel Tax	\$ 967.51
Write-off	Anchor Bar	\$ 33.49

The total time expended in connection with the preparation of this application is not included herein, as additional time was expended after the Sixth Compensation Period.

Respectfully submitted,

PACHULSKI STANG ZIEHL & JONES LLP

Dated: October 31, 2023

/s/ Ilan D. Scharf
James I. Stang, Esq. (admitted *pro hac vice*)
Ilan D. Scharf, Esq.
Brittany M. Michael, Esq.
780 Third Ave., 34th Floor
New York, NY 10017
Telephone: (212) 561-7700
Facsimile: (212) 561-7777

E-mail: jstang@pszjlaw.com
isharf@pszjlaw.com
bmichael@pszjlaw.com

Counsel for the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

In re:

THE DIOCESE OF BUFFALO, N.Y.,

Debtor.

Chapter 11

Case No. 20-10322 (CLB)

**SIXTH INTERIM FEE APPLICATION OF PACHULSKI
STANG ZIEHL & JONES LLP FOR COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF
THE DEBTOR FOR THE PERIOD FEBRUARY 1, 2023 THROUGH JULY 31, 2023**

Pachulski Stang Ziehl & Jones LLP (“**PSZJ**” or the “**Firm**”), counsel to the Official Committee of Unsecured Creditors (the “**Committee**”) of The Diocese of Buffalo, N.Y. (the “**Debtor**”), hereby submits its Sixth Interim fee application, pursuant to 11 U.S.C. §§ 330 and 331 and Rule 2016 of the Federal Rules of Bankruptcy Procedure, for (a) allowance of interim compensation for professional services performed by PSZJ for the period commencing February 1, 2023 through July 31, 2023 (the “**Sixth Compensation Period**”) in the amount of \$338,440.00, and (b) reimbursement of its actual and necessary expenses in the amount of \$37,440.93 incurred during the Sixth Compensation Period, on the following grounds:

I. JURISDICTION

1. The Court has jurisdiction over this application pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).
2. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory predicates for relief requested are sections 330 and 331 of Title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

II. **BACKGROUND**

4. On February 28, 2020 (the “**Petition Date**”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtor remains in possession of its property and continues to operate and maintain its organization as a debtor-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

5. On March 12, 2020, the United States Trustee appointed the Committee, pursuant to section 1102 of the Bankruptcy Code.

6. On or about April 6, 2020, PSZJ filed its application seeking to be employed in this case (“**Retention Application**”). As set forth in the declaration of James I. Stang in support of the Retention Application, due to the unique circumstances of this case, PSZJ proposed to charge hourly rates which are below its regular hourly rates, specifically, to charge its normal and customary hourly rates, subject to a cap of \$700 per hour and not to charge for travel time. On June 3, 2020, the Court entered its *Order Authorizing and Approving the Employment of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors of the Debtor Effective as of March 12, 2020* (the “**Retention Order**”) [Doc 359], authorizing the employment of PSZJ as counsel to the Committee effective as of March 12, 2020. The Retention Order authorized PSZJ to apply for compensation for professional services rendered and reimbursement of expenses as set forth in the Retention

Application, subject to the Bankruptcy Code, Bankruptcy Rules, Local Rules, and any other applicable procedures and orders of this Court.

7. PSZJ did not receive a retainer in connection with its employment and, to date, has only received compensation for services and reimbursement of expenses pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and Members of Official Committees* (the “**Interim Compensation Order**”) [Doc 362].

8. Copies of PSZJ invoices for the Sixth Compensation Period are attached hereto as Exhibits A to F and are incorporated herein by reference for all purposes.

Summary of Services Rendered by PSZJ During the Sixth Compensation Period

9. During the Sixth Compensation Period, PSZJ has rendered numerous, varied and substantial services to the Committee in connection with this case, including but not limited to:

A. Asset Analysis and Recovery

10. This category relates to work regarding asset analysis and recovery issues. Services related to asset analysis are of utmost importance in this case because the extent, nature and value of assets available to compensate creditors were unknown at the beginning of this case. During the Sixth Compensation Period, the Firm, among other things: (1) reviewed and analyzed newly produced financial information; (2) performed work regarding a financial analysis; (3) reviewed and analyzed issues regarding insurance reserves; and (5) reviewed and analyzed Stout appraisals and updated an asset chart.

Fees: \$4,690.00; Hours: 6.70

B. Bankruptcy Litigation

11. This category relates to work regarding motions or adversary proceedings in the Bankruptcy Court. During the Sixth Compensation Period, the Firm, among other things: (1) reviewed and analyzed issues regarding outstanding discovery requests; (2) reviewed and analyzed the Diocese response regarding discovery issues; (3) performed work regarding property-related requests; and (4) conferred regarding bankruptcy litigation issues.

Fees: \$2,340.00; Hours: 3.80

C. Case Administration

12. This category relates to work regarding administration of this case. During the Sixth Compensation Period, the Firm, among other things: (1) prepared for and participated in teleconferences with Debtor's counsel regarding case issues; (2) maintained a memorandum of critical dates; (3) reviewed and analyzed case dockets regarding work flow scheduling issues; and (4) conferred and corresponded regarding case administration issues.

Fees: \$6,310.00; Hours: 14.10

D. Claims Administration and Objections

13. This category relates to work regarding claims administration and claims objections, including work related to bar date issues, claim forms and the notice process. During the Sixth Compensation Period, the Firm, among other things: (1) reviewed and analyzed claims regarding an insurance analysis; (2) reviewed and analyzed claims filed after the bar date; and (3) conferred regarding claim issues.

Fees: \$4,550.00; Hours: 6.50

E. PSZJ Compensation

14. This category relates to issues regarding the compensation of the Firm.

During the Sixth Compensation Period, the Firm, among other things: (1) performed work regarding the Firm's Fifth interim fee application and related exhibits; (2) reviewed and analyzed prior fee statements filed by the Firm and other professionals; (3) reviewed and analyzed the United States Trustee objections regarding non-Firm professionals; and (4) corresponded regarding compensation issues.

Fees: \$13,860.00; Hours: 24.60

F. General Creditors Committee

15. This category relates to work performed with respect to the Committee

and correspondence and discussion with Committee members and their individual counsel regarding the chapter 11 case. During the Sixth Compensation Period, the Firm, among other things: (1) prepared for and participated in meetings with the Committee regarding ongoing case issues; (2) prepared for and attended telephonic conferences with State Court Counsel regarding ongoing case issues; (3) performed work regarding meeting agendas; (4) responded to inquiries from claimants; and (5) conferred and corresponded regarding Committee issues.

Fees: \$35,070.00; Hours: 50.10

G. Hearings

16. This category relates to preparation for and attendance at hearings.

During the Sixth Compensation Period, the Firm, among other things: (1) prepared for and

attended a hearing on February 27, 2023 regarding the Stout retention; (2) prepared for and attended a hearing on March 24 regarding mediation issues; (3) prepared for and attended a hearing on March 27, 2023 regarding mediator appointment issues; (4) prepared for and attended a hearing on June 5, 2023 on the motion to employ KLW; and (5) prepared for and attended a hearing on July 24, 2023 regarding an insurance motion.

Fees: \$3,150.00; Hours: 5.00

H. Insurance Coverage

17. This category relates to insurance coverage issues. During the Sixth Compensation Period, the Firm, among other things: (1) reviewed and analyzed a report from Diocese coverage counsel; (2) prepared for and attended a telephonic conference on March 22, 2023 with State Court Counsel and Diocese counsel regarding insurance issues; (3) reviewed and analyzed policies and secondary evidence of insurance; (4) reviewed and analyzed issues regarding Merchants coverage; (5) reviewed and analyzed a Wassau policy; (6) reviewed and analyzed the status of missing policies; (7) reviewed and analyzed issues regarding insurer demands; (8) reviewed and analyzed newly produced policy documents; (9) performed work regarding a memorandum to the Committee regarding coverage position and demands; (10) reviewed and analyzed aggregate issues; (11) reviewed and analyzed issues regarding morality clauses and sublimit issues; (12) performed work regarding a Bankruptcy Rule 2004 motion directed to insurers; (13) performed work regarding an agreement relating to archive access; (14) reviewed and analyzed issues regarding Catholic Mutual policies and abuse exclusions; (15) performed research regarding potential Diocesan insurers; (16) performed work regarding a

memorandum concerning Catholic Mutual coverage; and (17) corresponded and conferred regarding insurance issues.

Fees: \$70,700.00; Hours: 101.00

I. Mediation

18. This category relates to mediation issues. During the Sixth Compensation Period, the Firm, among other things: (1) performed work regarding a supplemental mediation statement, and reviewed and analyzed a letter from a mediator; (2) reviewed and analyzed mediation strategy issues, demands and coverage scenarios; (3) reviewed and analyzed claim value issues; (4) prepared for and attended mediation sessions; (5) reviewed and analyzed insurance scenarios; (6) prepared for and attended telephonic conferences with mediator; (7) performed work regarding a compliance certificate relating to Parishes; (8) reviewed and analyzed issues regarding responses to a Diocese offer; and (9) conferred and corresponded regarding mediation issues.

Fees: \$184,890.00; Hours: 264.30

J. Plan and Disclosure Statement

19. This category relates to work regarding a Plan of Reorganization (“Plan”) and Disclosure Statement. During the Sixth Compensation Period, the Firm, among other things, reviewed and analyzed, and conferred, regarding Plan issues.

Fees: \$560.00; Hours: 0.80

K. Other Professional Retention

20. This category relates to work regarding the retention of professionals, other than the Firm¹. During the Sixth Compensation Period, the Firm, among other things: (1) reviewed and analyzed issues regarding the Stout retention; (2) reviewed and analyzed issues regarding the K LW retention application; (3) prepared for and attended a hearing on June 5, 2023 regarding the K LW retention; and (4) corresponded regarding retention of professionals issues.

Fees: \$4,620.00; Hours: 6.60

L. Stay Litigation

21. This category relates to work regarding the automatic stay, relief from stay motions and other stay issues. During the Sixth Compensation Period, the Firm, among other things: (1) reviewed and analyzed issues regarding an opposition to preliminary injunction of CVA cases against non-Debtor parties; (2) reviewed and analyzed strategy issues; (3) performed work regarding a Parish stay analysis; (4) reviewed and analyzed pleadings regarding Parish stays; (5) reviewed and analyzed issues regarding the stay relief process; (6) reviewed and analyzed a decision regarding Parish stay issues; and (7) conferred and corresponded regarding stay issues.

Fees: \$7,700.00; Hours: 11.00

22. The above-referenced description of services is not intended to be exhaustive of the scope of PSZJ's services rendered on behalf of the Committee. A full

¹ This category also includes time in the PSZJ Retention category.

accounting of all services rendered on behalf of the Committee during the Sixth Compensation Period is contained in the related time records attached hereto as Exhibits A to F.

23. As contained in the attached time records, PSZJ has expended a total of 642.50 hours during the Sixth Compensation Period representing the Committee in this case. The value of the services rendered to the Committee by PSZJ is \$338,440.00 and PSZJ has incurred actual and necessary out-of-pocket expenses in the amount of \$37,440.93 during the Sixth Compensation Period in connection with such professional services.

III. RELIEF REQUESTED

24. By this application, PSZJ requests entry of an order, substantially in the form attached as Exhibit G: (a) allowing, on an interim basis, \$338,440.00 as compensation for professional services rendered and \$37,440.93 as reimbursement of actual and necessary out-of-pocket expenses incurred during the Sixth Compensation Period in connection with such professional services, and (b) directing the Debtor to pay PSZJ the amount of \$375,880.93 for the total unpaid portion of allowed fees and expenses for the Sixth Compensation Period.

Professional Services Rendered During the Sixth Compensation Period

25. The value of the professional services rendered to the Committee during the Sixth Compensation Period has been billed at rates normally charged by PSZJ for comparable services performed for other clients, subject to a \$700/hour cap. The requested fees in the amount of \$338,440.00 are reasonable under the circumstances, and reflect the expertise of counsel in representing the Committee in this case.

26. PSZJ has attempted to avoid any duplication of services by its professionals in rendering services. When more than one professional participated in any conference or hearing, such joint participation was necessary because of the complexity of the legal issues involved, the various legal disciplines required, or the need to familiarize the professional with such matters so that he or she could independently perform further essential services in connection with this case.

27. Each entry itemized in PSZJ's time records includes (a) use of a project category (each a "Project Category"), (b) a description of each activity or service that an individual performed, and (c) the number of hours (in increments of one-tenth of an hour) spent by an individual performing the activity or providing service. Attached as Exhibit H is a list of the aggregate recorded hours, blended rate and fees incurred for each Project Category.

Actual and Necessary Expenses Incurred During the Sixth Compensation Period

28. During the Sixth Compensation Period, PSZJ has incurred actual and necessary out-of-pocket expenses in the total amount of \$37,440.93.

29. PSZJ seeks reimbursement for, among other things, the following types of expenses: (a) copy expenses; (b) conference calls; (c) online research; (d) delivery services and couriers; (e) postage; (f) trial transcript costs; (g) travel expenses; and (g) miscellaneous expenses. Below is a summary of the actual and necessary out-of-pocket expenses incurred on behalf of the Committee during the Sixth Compensation Period:

EXPENSE CATEGORY	AMOUNT
Travel Expense	
Air Fare	\$16,182.75
Auto Travel Expense	\$ 2,276.79

Business Meal	\$ 1,297.56
Hotel Expense	\$10,484.03
Travel Expense	\$ 967.51
Delivery/Courier Service	\$ 72.00
Online Research	
PACER (on-line research)	\$ 203.20
Everlaw	\$ 5,434.00
Lexis/Nexis	\$ 36.52
Postage	\$ 327.00
Express Mail	\$ 159.57
Written-off Expense	-\$ 33.49
Total:	\$37,440.93

All expense entries detailed in PSZJ's time records include an itemization of the expenses by category, the date the expense was incurred, and the amount of the expense. The requested expenses are of the kind customarily charged by PSZJ for similar items in other similar matters. All expenses were incurred on behalf of the Committee, and all expenses paid to outside vendors were billed in this case by PSZJ at the rate charged to PSZJ.

IV. GROUNDS FOR GRANTING RELIEF REQUESTED

30. All of the services for which compensation is requested by PSZJ were performed for, or on behalf of, the Committee, and not on behalf of the Debtor, any creditor, examiner, trustee or any other entity. In addition, PSZJ has not entered into any agreements to fix fees or share compensation as prohibited by 18 U.S.C. § 155 and 11 U.S.C. § 504.

31. This interim application is made at this time due to the substantial amount of time devoted on behalf of the Committee during the Sixth Compensation Period and the impact that the expenditure of such an amount of time without further compensation will have upon PSZJ finances if compensation were delayed to a later time. Thus, Applicant respectfully submits that, pursuant to Local Rule 2016-1 and the Interim Compensation Order, Applicant should not be required to await the conclusion of this case to request the relief sought in this interim fee application.

32. As this Application demonstrates, the services that PSZJ has rendered on behalf of the Committee have been beneficial to the Committee and the Debtor's estate in that the services have been utilized to assist the Committee with those matters outlined above.

33. The attorneys primarily responsible for representing the Committee in connection with this case, James I. Stang and Ilan D. Scharf, have extensive experience in representing creditors' committees, and in cases similar to this one.

34. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 of the Bankruptcy Code that govern the Court's award of such compensation. See 11 U.S.C. § 331. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1)(A)-(B). Section 330 of the Bankruptcy Code also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded ... the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;

- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

35. PSZJ has reviewed the requirements of each of the foregoing and believes that this application is in compliance with such requirements, as applicable.

36. In addition to the foregoing specified services, PSZJ believes that it has performed further services which are not reflected in the time records. It is impossible to record the detail of each letter, telephone call, conference time or research. Many such hours have been performed to date, but PSZJ is not requesting compensation for them. Further, as set forth above, PSZJ has capped its hourly rate and is not charging for travel time.

37. All services for which PSZJ seeks compensation, and expenses for which it seeks reimbursement, were performed on behalf of the Committee and were necessary and beneficial to the Committee. PSZJ worked diligently to anticipate or respond to the Committee's needs and assist in the navigation of this very complex chapter 11 case. The compensation requested herein is reasonable in light of the nature, extent, and value of such services rendered to the Committee.

38. In connection with the matters covered by this application, PSZJ received no payment and no promises of payment for services rendered, or to be rendered, from any source other than the Debtor's bankruptcy estate. There is no agreement or understanding

between PSZJ and any other person, other than members of the firm, for the sharing of compensation received for services rendered in this case.

V. Valuation of Services

39. Attorneys and paraprofessionals of PSZ&J expended a total 642.50 hours in connection with their representation of the Committee during the Sixth Compensation Period, as follows:

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including Changes) (Rates capped at \$700/hour)	Total Hours Billed	Total Compensation
James I. Stang	Partner 1983; Member of CA Bar since 1980	\$700.00	6.20	\$ 4,340.00
Iain A.W. Nasatir	Partner 1999; Member of NY Bar since 1983 Member of CA Bar since 1990	\$700.00	251.70	\$181,790.00
Kenneth H. Brown	Partner 2001; Member of CA Bar since 1981	\$700.00	0.60	\$ 420.00
Ilan D. Scharf	Partner 2010; Member of NY Bar since 2002	\$700.00 \$ 0.00	314.40 7.50	\$220,080.00 \$ 0.00
William L. Ramseyer	Of Counsel 1989; Member of CA Bar since 1980	\$700.00	6.90	\$ 4,830.00
Gillian N. Brown	Of Counsel 2016; Member of CA Bar 1999; Member of DC Bar 2008; Member of NY Bar 2010; Member of TX Bar 2018 (inactive)	\$700.00	2.80	\$ 1,960.00
Brittany M. Michael	Of Counsel 2020; Member of MN Bar since 2015; Member of NY Bar since 2019	\$700.00	33.30	\$ 23,310.00
Michael L. Cohen	Of Counsel 2023; Member of CA Bar since 2000	\$700.00	0.70	\$ 490.00
Cheryl A. Knotts	Paralegal	\$300.00	1.40	\$ 420.00
Kerri L. LaBrada	Paralegal	\$300.00	10.20	\$ 3,060.00
Yves P. Derac	Paralegal	\$300.00	6.50	\$ 1,950.00
Diane H. Hinojosa	Secretary	\$300.00	0.30	\$ 90.00

Grand Total: \$442,740.00
Total Hours: 642.50
Blended Rate: \$689.09

40. To the extent time or disbursement charges for services rendered or expenses incurred relate to the Sixth Compensation Period but were not processed prior to the preparation of this application or PSZJ has for any other reason not yet sought compensation or reimbursement of expenses herein with respect to any services rendered or expenses incurred during the Sixth Compensation Period, PSZJ reserves the right to request compensation for such services and reimbursement of such expenses in a future application.

41. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZJ is fair and reasonable given (a) the complexity of the case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZJ has reviewed the requirements of Local Rule 2016 and the Interim Compensation Order signed on or about June 4, 2020 and believes that this Application complies with such Rule and Order.

VI. NOTICE

42. Notice of this application is being given to (a) the Debtor, (b) the Debtor's counsel, (c) the U.S. Trustee, and (d) those parties who have appeared in this case or have requested notice pursuant to Bankruptcy Rule 2002.

WHEREFORE, PSZJ respectfully requests the Court enter an order, substantially in the form attached as Exhibit G: (i) allowing, on an interim basis, \$338,440.00 as

compensation for professional services rendered and \$37,440.93 as reimbursement of actual and necessary out-of-pocket expenses incurred during the Sixth Compensation Period in connection with such professional services; (ii) directing the Debtor to pay PSZJ the amount of \$375,880.93 for the unpaid amounts incurred during the Sixth Compensation Period; (iii) allowing such compensation for professional services rendered and reimbursement of actual and necessary out-of-pocket expenses incurred without prejudice to PSZJ's right to seek additional compensation for services performed and expenses incurred during the Sixth Compensation Period, which were not processed at the time of this application; and (iv) granting PSZJ all other just and proper relief.

Respectfully submitted,

PACHULSKI STANG ZIEHL & JONES LLP

Dated: October 31, 2023

/s/ Ilan D. Scharf
James I. Stang, Esq. (admitted *pro hac vice*)
Ilan D. Scharf, Esq.
Brittany M. Michael, Esq.
780 Third Ave., 34th Floor
New York, NY 10017
Telephone: (212) 561-7700
Facsimile: (212) 561-7777

E-mail: jstang@pszjlaw.com
isharf@pszjlaw.com
bmichael@pszjlaw.com

Counsel for the Official Committee of Unsecured Creditors

CERTIFICATION

Ilan D. Scharf, hereby declares under penalty of perjury:

- a) I am a partner with the applicant law firm Pachulski Stang Ziehl & Jones LLP (“**PSZJ**”), and am admitted to appear before this Court.
- b) I am familiar with the work performed on behalf of the Committee by the lawyers and paraprofessionals of PSZJ.
- c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016 and the Interim Compensation Order signed on or about June 4, 2020 and believe that this Application substantially complies with such Rule and Order.

/s/ Ilan D. Scharf
Ilan D. Scharf

EXHIBIT A
[Invoice through February 28, 2023]



PACHULSKI
STANG
ZIEHL &
JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Diocese of Buffalo O.C.C.

February 28, 2023

Invoice 132453

Client 18502.00002

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 02/28/2023

FEES	\$85,550.00
EXPENSES	\$10,837.68
LESS COURTESY DISCOUNT FOR TRAVEL RELATED FEES	-\$31,150.00
TOTAL CURRENT CHARGES	\$65,237.68
BALANCE FORWARD	\$635,613.31
LAST PAYMENT	-\$322,743.10
TOTAL BALANCE DUE	\$378,107.87

Pachulski Stang Ziehl & Jones LLP
Diocese of Buffalo O.C.C.
Client 18502.00002

Page: 2
Invoice 132453
February 28, 2023

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
IAWN	Nasatir, Iain A.W.	Partner	700.00	52.30	\$36,610.00
IDS	Scharf, Ilan D.	Partner	700.00	61.80	\$43,260.00
BMM	Michael, Brittany Mitchell	Counsel	700.00	7.60	\$5,320.00
KLL	LaBrada, Kerri L.	Paralegal	300.00	1.20	\$360.00
			<hr/> 122.90		<hr/> \$85,550.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Buffalo O.C.C.
Client 18502.00002

Page: 3
Invoice 132453
February 28, 2023

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
BL	Bankruptcy Litigation	1.00	\$700.00
CA	Case Administration	1.70	\$710.00
CP	PSZJ Compensation	0.50	\$350.00
GC	General Creditors' Committee	7.90	\$5,530.00
H	Hearings	2.00	\$1,400.00
ME	Mediation	60.70	\$42,490.00
RPO	Other Professional Retention	4.60	\$3,220.00
TR	TRAVEL	44.50	\$31,150.00
		<hr/> 122.90	<hr/> \$85,550.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Buffalo O.C.C.
Client 18502.00002

Page: 4
Invoice 132453
February 28, 2023

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Air Fare [E110]	\$7,182.00
Auto Travel Expense [E109]	\$277.13
Working Meals	\$90.77
Hotel Expense [E110]	\$1,891.38
Litigation Support Vendors	\$1,078.00
Pacer - Court Research	\$0.40
Travel Expense [E110]	\$318.00
	<hr/>
	\$10,837.68

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bankruptcy Litigation						
02/08/2023	IDS	BL	Review outstanding document requests	0.60	700.00	\$420.00
02/09/2023	BMM	BL	Meeting with S. Temes to discussion outstanding discovery.	0.40	700.00	\$280.00
				<u>1.00</u>		<u>\$700.00</u>
Case Administration						
02/03/2023	KLL	CA	Update critical dates memo.	0.30	300.00	\$90.00
02/07/2023	KLL	CA	Update critical dates memo.	0.30	300.00	\$90.00
02/10/2023	BMM	CA	Call with Debtor's counsel regarding ongoing case issues.	0.50	700.00	\$350.00
02/16/2023	KLL	CA	Review case dockets for work flow scheduling purposes.	0.30	300.00	\$90.00
02/23/2023	KLL	CA	Review filings and update caseload work memo.	0.30	300.00	\$90.00
				<u>1.70</u>		<u>\$710.00</u>
PSZJ Compensation						
02/24/2023	BMM	CP	Prepare interim fee application.	0.50	700.00	\$350.00
				<u>0.50</u>		<u>\$350.00</u>
General Creditors' Committee						
02/02/2023	IDS	GC	Prepare for Committee meeting	0.40	700.00	\$280.00
02/02/2023	IDS	GC	Attend Committee meeting re mediation and other matters	1.10	700.00	\$770.00
02/07/2023	IDS	GC	Call with SCC re mediation	0.50	700.00	\$350.00
02/07/2023	IAWN	GC	Telephone call with SCC regarding mediation (partial)	0.30	700.00	\$210.00
02/08/2023	IDS	GC	Email to BSK team regarding mediation	0.10	700.00	\$70.00
02/08/2023	BMM	GC	Communications with Committee members regarding upcoming mediation.	0.90	700.00	\$630.00
02/20/2023	IDS	GC	Meeting with SCC re mediation	2.50	700.00	\$1,750.00
02/23/2023	IDS	GC	Call with SCC re mediation	0.80	700.00	\$560.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/23/2023	BMM	GC	(partial) Participate in call with state court counsel regarding mediation.	0.30	700.00	\$210.00
02/28/2023	IDS	GC	Email to counsel re meeting agenda	0.20	700.00	\$140.00
02/28/2023	IDS	GC	Counsel call re pending matters, mediation	0.80	700.00	\$560.00
				7.90		\$5,530.00
Hearings						
02/27/2023	IDS	H	Attend hearing on Stout retention	1.00	700.00	\$700.00
02/27/2023	BMM	H	Participate in hearing on Stout retention.	1.00	700.00	\$700.00
				2.00		\$1,400.00
Mediation						
02/01/2023	IDS	ME	Email to Committee regarding mediation	0.20	700.00	\$140.00
02/06/2023	IDS	ME	Draft supplemental mediation statement	1.20	700.00	\$840.00
02/07/2023	IAWN	ME	Review and comment on supplemental mediation statement	0.30	700.00	\$210.00
02/07/2023	IDS	ME	Work on mediation strategy, demands, coverage scenarios, claims data	1.70	700.00	\$1,190.00
02/07/2023	IDS	ME	Draft supplemental mediation statement re claim value	1.80	700.00	\$1,260.00
02/07/2023	IDS	ME	Analysis of insurance comps for supplemental mediation statement	2.10	700.00	\$1,470.00
02/07/2023	BMM	ME	Call with I. Scharf regarding mediation issues.	0.30	700.00	\$210.00
02/08/2023	IDS	ME	Revise mediation statement	0.80	700.00	\$560.00
02/08/2023	IDS	ME	Finalize mediation statement	0.70	700.00	\$490.00
02/09/2023	IDS	ME	Meeting with committee and NeMoyer re mediation	0.40	700.00	\$280.00
02/09/2023	IAWN	ME	Telephone call with PSZJ mediator and SCC regarding mediation	1.00	700.00	\$700.00
02/09/2023	BMM	ME	(Partial) Call with Committee and mediator.	0.80	700.00	\$560.00
02/14/2023	IDS	ME	Review insurance analysis, scenarios to prepare for mediation	2.70	700.00	\$1,890.00
02/14/2023	IDS	ME	Counsel call re mediation	0.70	700.00	\$490.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/14/2023	IDS	ME	Review diocese and related entity assets to prepare for mediation	1.80	700.00	\$1,260.00
02/15/2023	IAWN	ME	Exchange emails with Boyd regarding mediation	0.10	700.00	\$70.00
02/15/2023	IAWN	ME	Forward Boyd material regarding mediation	0.10	700.00	\$70.00
02/16/2023	IDS	ME	Email to SCC re request for demands to Diocese	0.40	700.00	\$280.00
02/16/2023	IDS	ME	Analyze scenarios for demands in preparation for mediation	2.80	700.00	\$1,960.00
02/16/2023	BMM	ME	Analyze and update financial assets chart.	0.20	700.00	\$140.00
02/21/2023	BMM	ME	Participate in mediation (remotely/partial).	1.40	700.00	\$980.00
02/21/2023	IDS	ME	Meeting with committee and SCC after mediation	2.00	700.00	\$1,400.00
02/21/2023	IAWN	ME	Meeting with Committee regarding mediation.	2.00	700.00	\$1,400.00
02/21/2023	IDS	ME	Attend mediation	10.00	700.00	\$7,000.00
02/21/2023	IAWN	ME	Attend mediation.	6.00	700.00	\$4,200.00
02/22/2023	IAWN	ME	Attend mediation	8.00	700.00	\$5,600.00
02/22/2023	IDS	ME	Attend mediation	8.00	700.00	\$5,600.00
02/22/2023	BMM	ME	Participate in mediation (remotely/partial).	0.80	700.00	\$560.00
02/23/2023	IDS	ME	Review data to prepare for SCC call re mediation	1.60	700.00	\$1,120.00
02/24/2023	IDS	ME	Email to Committee re recommendation for mediation counter	0.80	700.00	\$560.00
				60.70		\$42,490.00

Other Professional Retention

02/08/2023	IDS	RPO	Call with CBRE regarding potential retention	0.30	700.00	\$210.00
02/16/2023	BMM	RPO	Review Stout's engagement letter.	0.20	700.00	\$140.00
02/24/2023	IDS	RPO	Review objection to Stout retention	1.30	700.00	\$910.00
02/27/2023	IDS	RPO	Prepare for hearing re Stout retention	2.50	700.00	\$1,750.00
02/28/2023	BMM	RPO	Revise proposed order and send to Diocese and UST.	0.20	700.00	\$140.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Buffalo O.C.C.
Client 18502.00002

Page: 8
Invoice 132453
February 28, 2023

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/28/2023	BMM	RPO	Call with I. Scharf regarding proposed order.	0.10	700.00	\$70.00
				<u>4.60</u>		<u>\$3,220.00</u>

TRAVEL

02/20/2023	IAWN	TR	Travel from Oxnard to Buffalo	11.00	700.00	\$7,700.00
02/20/2023	IDS	TR	Travel from NYC to Buffalo	5.00	700.00	\$3,500.00
02/22/2023	IAWN	TR	Travel delayed because snowed in at Buffalo airport	6.50	700.00	\$4,550.00
02/23/2023	IAWN	TR	Travel to New York from Buffalo	5.00	700.00	\$3,500.00
02/23/2023	IDS	TR	Travel from Buffalo to NYC	5.00	700.00	\$3,500.00
02/24/2023	IAWN	TR	Travel from New York to Los Angeles	12.00	700.00	\$8,400.00
				<u>44.50</u>		<u>\$31,150.00</u>

TOTAL SERVICES FOR THIS MATTER:

\$85,550.00

Expenses

02/20/2020	BM	Business Meal [E111] Go Donut, working meal, IAWN	49.86
01/20/2023	TE	Travel Expense [E110] Agent Fee Service, IAWN	80.00
01/27/2023	TE	Travel Expense [E110] Agent Fee Service, IAWN	50.00
01/27/2023	TE	Travel Expense [E110] Agent Fee Service, IAWN	30.00
01/29/2023	AF	Air Fare [E110] Delta Airlines, Tkt. #00623588297032, From LAG/BUF/LAG, IDS	487.80
01/29/2023	AF	Air Fare [E110] United Airlines, Tkt.#0167879716776, From LAX/EWR/BUF/EWR/LAX, IAWN	2,524.40
01/31/2023	TE	Travel Expense [E110] Agent Fee Service, IAWN	80.00
02/07/2023	TE	Travel Expense [E110] Agent Fee Service, IAWN	50.00
02/19/2023	AF	Air Fare [E110] United Airlines, Tkt.#0167879716796, From LAX/EWR/BUF/EWR/LAX, IAWN	3,124.41
02/20/2023	AT	Auto Travel Expense [E109] KLS Worldwide Transportation Services, Inv.3006510, From Oxnard to LAX, MSP	103.79
02/20/2023	AF	Air Fare [E110] United Airlines, Tkt.#0167879716970, From LAX/EWR/BUF/EWR/LAX, IAWN	303.99
02/20/2023	AF	Air Fare [E110] Delta Airlines, From GSO/BFO Committee member (for P.S.)	741.40
02/20/2023	AT	Auto Travel Expense [E109] Buffalo Niagara Transportation Service (for Committee member, P.S.)	46.00
02/20/2023	HT	Hotel Expense [E110] Embassy Suites, 3 nights (for Committee member, P.S.)	860.84
02/20/2023	TE	Travel Expense [E110]] United Airlines, WiFi, IAWN	10.00
02/20/2023	TE	Travel Expense [E110] United Airlines, WiFi, IAWN	10.00
02/21/2023	AT	Auto Travel Expense [E109] Buffalo Airport Taxi Service, IAWN	48.84
02/22/2023	BM	Business Meal [E111] Bella Ciao, working meal (for Committee member, P.S.)	40.91
02/22/2023	HT	Hotel Expense [E110] Embassy Suites Buffalo NY, IAWN	611.98
02/22/2023	HT	Hotel Expense [E110] The Mosey Buffalo William, 1 night, IAWN	180.86
02/23/2023	HT	Hotel Expense [E110] Courtyard By Marriott Edgewater, IAWN	61.18

Pachulski Stang Ziehl & Jones LLP
Diocese of Buffalo O.C.C.
Client 18502.00002

Page: 10
Invoice 132453
February 28, 2023

02/23/2023	TE	Travel Expense [E110] United Airlines, WiFi, IAWN	8.00
02/23/2023	HT	Hotel Expense [E110] Courtyard by Marriott Edgewater, IAWN	176.52
02/23/2023	AT	Auto Travel Expense [E109] Buffalo Airport Service, IAWN	30.00
02/23/2023	AT	Auto Travel Expense [E109] Buffalo Niagara Transportation Service (for Committee member, P.S.)	48.50
02/28/2023	OS	Everlaw, Inv. 76001, Diocese of Buffalo database for the month of February	1,078.00
02/28/2023	PAC	Pacer - Court Research	0.40
Total Expenses for this Matter			\$10,837.68

A/R STATEMENT

Outstanding Balance from prior invoices as of 02/28/2023			(May not include recent payments)	
<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
125270	04/30/2020	\$10,919.25	\$0.00	\$10,919.25
125276	05/31/2020	\$15,230.75	\$0.00	\$15,230.75
125334	06/30/2020	\$4,156.25	\$0.00	\$4,156.25
126177	07/31/2020	\$5,150.25	\$0.00	\$5,150.25
126524	08/31/2020	\$7,891.75	\$0.00	\$7,891.75
128245	03/31/2021	\$3,448.23	\$0.00	\$3,448.23
128247	04/30/2021	\$18,006.50	\$514.72	\$18,521.22
128249	05/31/2021	\$18,814.50	\$500.00	\$19,314.50
129782	01/31/2022	\$4,975.00	\$0.00	\$4,975.00
131027	07/31/2022	\$6,230.00	\$0.00	\$6,230.00
131956	12/31/2022	\$201,910.00	\$15,122.99	\$217,032.99
Total Amount Due on Current and Prior Invoices:				\$378,107.87

EXHIBIT B
[Invoice through March 31, 2023]

Pachulski Stang Ziehl & Jones LLP

780 Third Avenue
34th Floor
New York, NY 10017

May 17, 2023

IDS

Invoice 132425

Client 18502

Matter 00002

GNB

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 03/31/2023

FEES	\$85,290.00
EXPENSES	\$5,658.17
LESS COURTESY DISCOUNT	\$31,500.00
TOTAL CURRENT CHARGES	\$59,448.17
BALANCE FORWARD	\$413,538.12
TOTAL BALANCE DUE	\$472,986.29

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BMM	Michael, Brittany M.	Counsel	700.00	7.30	\$5,110.00
DHH	Hinojosa, Diane H.	Paralegal	300.00	0.30	\$90.00
IAWN	Nasatir, Iain A. W.	Partner	700.00	70.40	\$54,880.00
IDS	Scharf, Ilan D.	Partner	700.00	35.20	\$24,640.00
KLL	LaBrada, Kerri L.	Paralegal	300.00	1.90	\$570.00
				115.10	\$85,290.00

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	1.40	\$980.00
BL	Bankruptcy Litigation [L430]	1.70	\$870.00
CA	Case Administration [B110]	3.40	\$1,940.00
CP	Compensation Prof. [B160]	0.60	\$420.00
GC	General Creditors Comm. [B150]	10.80	\$7,560.00
H	Hearings	0.40	\$280.00
IC	Insurance Coverage	6.30	\$4,410.00
ME	Mediation	53.20	\$37,120.00
PD	Plan & Disclosure Stmt. [B320]	0.30	\$210.00
TR	Travel	37.00	\$31,500.00
		115.10	<hr/> \$85,290.00

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Air Fare [E110]	\$2,905.00
Auto Travel Expense [E109]	\$99.73
Working Meals [E111]	\$122.65
Delivery service/messengers	\$2.00
Hotel Expense [E110]	\$1,139.23
Lexis/Nexis- Legal Research [E	\$36.52
Outside Services	\$1,078.00
Pacer - Court Research	\$8.30
Travel Expense [E110]	\$266.74
	<hr/>
	\$5,658.17

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis/Recovery[B120]						
03/10/2023	BMM	AA	Analyze newly produced financial information.	0.80	700.00	\$560.00
03/10/2023	BMM	AA	Communication with K. Kernan regarding appraisal.	0.10	700.00	\$70.00
03/21/2023	BMM	AA	Revise financial analysis (with I. Scharf in part).	0.50	700.00	\$350.00
				1.40		\$980.00
Bankruptcy Litigation [L430]						
03/17/2023	KLL	BL	Review production from BSK dated 3/9/2023.	0.80	300.00	\$240.00
03/27/2023	BMM	BL	Analyze Diocese response regarding discovery.	0.50	700.00	\$350.00
03/29/2023	BMM	BL	Analyze communications with Diocese's counsel regarding outstanding discovery.	0.40	700.00	\$280.00
				1.70		\$870.00
Case Administration [B110]						
03/03/2023	KLL	CA	Review docket and update caseload memo.	0.20	300.00	\$60.00
03/09/2023	KLL	CA	Update critical dates memo.	0.30	300.00	\$90.00
03/20/2023	BMM	CA	Call with I. Scharf regarding case issues.	0.40	700.00	\$280.00
03/20/2023	BMM	CA	(Partial) Call with Diocese counsel regarding ongoing case issues.	0.80	700.00	\$560.00
03/24/2023	KLL	CA	Review current filings and update critical dates memo for upcoming task assignments.	0.30	300.00	\$90.00
03/27/2023	BMM	CA	Call with Diocese counsel regarding ongoing case issues.	0.30	700.00	\$210.00
03/27/2023	IDS	CA	Review comments from claimants re case	0.80	700.00	\$560.00
03/30/2023	KLL	CA	Review current docket and update case memo to same.	0.30	300.00	\$90.00
				3.40		\$1,940.00
Compensation Prof. [B160]						
03/10/2023	BMM	CP	Revise interim fee application.	0.60	700.00	\$420.00
				0.60		\$420.00
General Creditors Comm. [B150]						
03/01/2023	IDS	GC	Respond to committee inquiry regarding property valuation (parish).	0.80	700.00	\$560.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/02/2023	IDS	GC	Attend committee meeting regarding ongoing matters.	1.00	700.00	\$700.00
03/02/2023	IDS	GC	Prepare for committee meeting.	0.50	700.00	\$350.00
03/02/2023	IDS	GC	Respond to Committee chair email inquiry regarding mediation and asset analysis.	1.10	700.00	\$770.00
03/09/2023	IDS	GC	Draft email to Committee regarding status.	0.80	700.00	\$560.00
03/09/2023	IDS	GC	Call with SCC regarding insurance and mediation.	0.50	700.00	\$350.00
03/21/2023	IDS	GC	Email to SCC re update on pending matters	0.50	700.00	\$350.00
03/22/2023	IAWN	GC	Telephone call with I. Scharf and B. Michael re SSC telephone call	0.20	700.00	\$140.00
03/22/2023	IAWN	GC	Telephone call with State Court Counsel re plan	0.50	700.00	\$350.00
03/23/2023	BMM	GC	Call with SCC regarding ongoing case issues.	0.50	700.00	\$350.00
03/27/2023	IDS	GC	Call with Boyd re claimant concerns	0.40	700.00	\$280.00
03/28/2023	IDS	GC	Meeting with Committee re mediation	2.00	700.00	\$1,400.00
03/29/2023	IDS	GC	Meeting with Committee re mediation	2.00	700.00	\$1,400.00
				10.80		\$7,560.00

Hearings

03/24/2023	IAWN	H	Attend hearing re mediation	0.20	700.00	\$140.00
03/27/2023	BMM	H	Participate in hearing on appointment of mediator.	0.20	700.00	\$140.00
				0.40		\$280.00

Insurance Coverage

03/10/2023	IAWN	IC	Review archeology report from diocese coverage counsel and attachments	1.30	700.00	\$910.00
03/14/2023	IAWN	IC	Review archeology report	0.20	700.00	\$140.00
03/22/2023	BMM	IC	(Partial) Call with SCC and Diocese counsel regarding insurance issues.	0.60	700.00	\$420.00
03/23/2023	IAWN	IC	Email J. Murray re questions on insurance	0.20	700.00	\$140.00
03/27/2023	IAWN	IC	Review policies re aggregates in light of J. Murray email re same	2.20	700.00	\$1,540.00
03/27/2023	IAWN	IC	Review emails between V. Newmark and I. Scharf re Diocese of Camden pleadings	0.10	700.00	\$70.00
03/31/2023	IAWN	IC	Review revised coverage chart from coverage counsel	0.50	700.00	\$350.00
03/31/2023	IAWN	IC	Review secondary evidence of insurance	1.20	700.00	\$840.00

				6.30		\$4,410.00
Mediation						
03/01/2023	IDS	ME	Review email from court and responses regarding mediation.	0.40	700.00	\$280.00
03/13/2023	IAWN	ME	Telephone call with debtor re mediation	0.80	700.00	\$560.00
03/13/2023	IAWN	ME	Telephone call with I. Scharf re mediation	0.10	700.00	\$70.00
03/13/2023	BMM	ME	Call with Debtor and Parish counsel regarding mediation.	0.70	700.00	\$490.00
03/15/2023	IAWN	ME	Review parish charts re insurance	1.80	700.00	\$1,260.00
03/15/2023	IAWN	ME	Exchange emails with assistant re insurance charts project	0.10	700.00	\$70.00
03/22/2023	IAWN	ME	Work with assistant to reorganize claims charts by parish insurer and compare same with diocese insurer	3.20	700.00	\$2,240.00
03/22/2023	IAWN	ME	Telephone call with debtor re mediation	0.70	700.00	\$490.00
03/23/2023	IAWN	ME	Review insurance policies re coverage chart	3.50	700.00	\$2,450.00
03/23/2023	IAWN	ME	Review attendance list for mediation	0.10	700.00	\$70.00
03/23/2023	IAWN	ME	Telephone call with State Court Counsel re mediation	0.50	700.00	\$350.00
03/23/2023	IAWN	ME	Review debtor and I. Scharf emails re mediation	0.10	700.00	\$70.00
03/23/2023	DHH	ME	Compile list of mediation attendees and email same to T. Ayers.	0.20	300.00	\$60.00
03/24/2023	IAWN	ME	Telephone call with I. Scharf re mediation	0.20	700.00	\$140.00
03/24/2023	IAWN	ME	Continued policy review	1.50	700.00	\$1,050.00
03/24/2023	IAWN	ME	Review J. Murray email re aggregate limits in preparation for mediation.	0.20	700.00	\$140.00
03/24/2023	DHH	ME	Telephone conference with T. Ayers regarding list of mediation attendees.	0.10	300.00	\$30.00
03/27/2023	IDS	ME	Review revised offer	0.20	700.00	\$140.00
03/27/2023	IDS	ME	Email to SCC re revised offer	0.20	700.00	\$140.00
03/28/2023	IAWN	ME	Prepare for mediation with review of parish overlap with diocese insurance claims	3.20	700.00	\$2,240.00
03/29/2023	IAWN	ME	Attend mediation.	8.00	700.00	\$5,600.00
03/29/2023	IAWN	ME	Meeting with State Court Counsel re mediation.	2.50	700.00	\$1,750.00
03/29/2023	IDS	ME	Attend mediation	8.00	700.00	\$5,600.00
03/29/2023	BMM	ME	Participate in mediation (partial).	0.30	700.00	\$210.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/29/2023	BMM	ME	Participate in mediation (partial).	0.60	700.00	\$420.00
03/30/2023	IAWN	ME	Meeting with I. Scharf re mediation	1.00	700.00	\$700.00
03/30/2023	IAWN	ME	Attend mediation (partial)	7.00	700.00	\$4,900.00
03/30/2023	IDS	ME	Attend mediation	8.00	700.00	\$5,600.00
				53.20		\$37,120.00

Plan & Disclosure Stmt. [B320]

03/13/2023	IAWN	PD	Telephone call with debtor re plan	0.20	700.00	\$140.00
03/13/2023	IAWN	PD	Review response to M. Plevin filed with court	0.10	700.00	\$70.00
				0.30		\$210.00

Travel

03/28/2023	IAWN	TR	Travel to Newark on way to Buffalo	11.00	700.00	\$7,700.00
03/28/2023	IDS	TR	Travel from NYC to Buffalo	5.00	700.00	\$3,500.00
03/29/2023	IAWN	TR	Travel from Newark to Buffalo	4.00	700.00	\$8,400.00
03/30/2023	IAWN	TR	Travel to Newark	2.00	700.00	\$1,400.00
03/30/2023	IDS	TR	Travel from Buffalo to NYC	3.00	700.00	\$2,100.00
03/31/2023	IAWN	TR	Travel from Newark to Los Angeles	12.00	700.00	\$8,400.00
				37.00		\$31,500.00

TOTAL SERVICES FOR THIS MATTER:

\$85,290.00

Expenses

03/21/2023	AF	Air Fare [E110] Delta Airlines, Tkt.#00678933875395, From LGA/BUF, IAWN	413.90
03/21/2023	TE	Travel Expense [E110] Travel Agency Fee, IAWN	35.00
03/26/2023	E107	Copies FedEx Store (20 @ \$.10), GNB	2.00
03/28/2023	AF	Air Fare [E110]Delta Airlines, Confirmation #G633ZB, P. Starks	794.40
03/28/2023	AF	Air Fare [E110] United Airlines, Tkt.#0167879716930, From LAX/EWR/EWR/LAX, (Coach fare) IAWN	1,566.70
03/28/2023	AF	Air Fare [E110] United Airlines, Tkt.#0167893387510, From LAX/EWR/EWR/LAX, IAWN	130.00
03/28/2023	AT	Auto Travel Expense [E109] Lyft Transportation Services, P. Starks	54.10
03/28/2023	BM	Business Meal [E111] Oliver's Restaurant, working meal, P. Starks	61.00
03/28/2023	HT	Hotel Expense [E110] Embassy Suites, 3 nights, P. Starks	420.43
03/28/2023	HT	Hotel Expense [E110]Embassy Suites, 2 nights, R. Macalister	419.64
03/29/2023	LN	18502.00002 Lexis Charges for 03-29-23	36.52
03/30/2023	AT	Auto Travel Expense [E109] Mileage re February mediation - 26 miles @ \$0.585/mi - \$15.21 Mileage re March mediation - 52 miles (round trip) @\$0.585/mi = \$30.42 Ann M. Dempsey	45.63
03/30/2023	BM	Business Meal [E111] Buffalo Tap House Buffalo NY, working meal, IAWN	61.65

03/30/2023	HT	Hotel Expense [E110] Westin Buffalo, IAWN	299.16
03/30/2023	TE	Travel Expense [E110]United Airlines In Flight WiFi, IAWN	8.00
03/30/2023	TE	Travel Expense [E110] Buffalo /Niagara Airport Cheektowaga NY, IAWN	113.74
03/31/2023	OS	Everlaw, Inc. Inv. #78323	1,078.00
03/31/2023	TE	Travel Expense [E110] Travel Agency Service, IAWN	50.00
03/31/2023	TE	Travel Expense [E110] United Airlines In Flight WiFi, IAWN	10.00
03/31/2023	TE	Travel Expense [E110] Travel Agent Service, IAWN	50.00
03/31/2023	PAC	Pacer - Court Research	8.30
Total Expenses for this Matter			\$5,658.17

REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 03/31/2023

Total Fees	\$85,290.00
Total Expenses	5,658.17
Less Courtesy Discount	\$31,500.00
Total Due on Current Invoice	\$59,448.17

Outstanding Balance from prior invoices as of 05/17/2023 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
125270	04/30/2020	\$109,192.50	\$625.07	\$10,919.25
125276	05/31/2020	\$152,307.50	\$578.14	\$15,230.75
125334	06/30/2020	\$41,562.50	\$1,006.09	\$4,156.25
126177	07/31/2020	\$51,502.50	\$1,349.12	\$5,150.25
126524	08/31/2020	\$33,130.00	\$247.58	\$7,891.75
128245	03/31/2021	\$32,659.50	\$555.35	\$3,448.23
128247	04/30/2021	\$18,006.50	\$514.72	\$18,521.22
128249	05/31/2021	\$18,814.50	\$500.00	\$19,314.50
129782	01/31/2022	\$144,907.00	\$762.15	\$4,975.00
131027	07/31/2022	\$306,150.00	\$22,823.12	\$6,230.00
131956	12/31/2022	\$201,910.00	\$15,122.99	\$217,032.99
132106	04/04/2023	\$32,140.00	\$2,990.25	\$35,130.25
132422	05/17/2023	\$54,400.00	\$11,137.68	\$65,537.68

Total Amount Due on Current and Prior Invoices: \$472,986.29

EXHIBIT C
[Invoice through April 30, 2023]

Pachulski Stang Ziehl & Jones LLP

780 Third Avenue
34th Floor
New York, NY 10017

April 30, 2023

IDS

Invoice 132459

Client 18502

Matter 00002

GNB

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 04/30/2023

FEES	\$37,450.00
EXPENSES	\$1,734.49
TOTAL CURRENT CHARGES	\$39,184.49
BALANCE FORWARD	\$472,686.29
TOTAL BALANCE DUE	\$511,870.78

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BMM	Michael, Brittany M.	Counsel	700.00	4.10	\$2,870.00
CAK	Knotts, Cheryl A.	Paralegal	300.00	1.40	\$420.00
GNB	Brown, Gillian N.	Counsel	700.00	0.40	\$280.00
IAWN	Nasatir, Iain A. W.	Partner	700.00	9.20	\$6,440.00
IDS	Scharf, Ilan D.	Partner	700.00	28.80	\$20,160.00
JIS	Stang, James I.	Partner	700.00	1.10	\$770.00
KHB	Brown, Kenneth H.	Partner	700.00	0.60	\$420.00
KLL	LaBrada, Kerri L.	Paralegal	300.00	4.20	\$1,260.00
WLR	Ramseyer, William L.	Counsel	700.00	6.90	\$4,830.00
				<hr/> 56.70	<hr/> \$37,450.00

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	1.10	\$770.00
BL	Bankruptcy Litigation [L430]	1.10	\$770.00
CA	Case Administration [B110]	3.80	\$1,180.00
CO	Claims Admin/Objections[B310]	6.50	\$4,550.00
CP	Compensation Prof. [B160]	9.10	\$5,610.00
GC	General Creditors Comm. [B150]	11.80	\$8,260.00
IC	Insurance Coverage	13.80	\$9,660.00
ME	Mediation	4.30	\$3,010.00
PD	Plan & Disclosure Stmt. [B320]	0.50	\$350.00
SL	Stay Litigation [B140]	4.70	\$3,290.00
		56.70	<hr/> \$37,450.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Buffalo O.C.C.
18502 - 00002

Page: 4
Invoice 132459
April 30, 2023

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Auto Travel Expense [E109]	\$201.09
Outside Services	\$1,078.00
Pacer - Court Research	\$128.40
Postage [E108]	\$327.00
	<hr/>
	\$1,734.49

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis/Recovery[B120]						
04/18/2023	IDS	AA	Review and update Diocesan entity ability to pay analysis	1.10	700.00	\$770.00
				1.10		\$770.00
Bankruptcy Litigation [L430]						
04/20/2023	BMM	BL	Draft communication to debtor's counsel regarding property requests.	1.10	700.00	\$770.00
				1.10		\$770.00
Case Administration [B110]						
04/07/2023	KLL	CA	Review docket and update critical dates memo for upcoming tasks.	0.30	300.00	\$90.00
04/14/2023	KLL	CA	Review dockets and update critical dates memo.	0.30	300.00	\$90.00
04/19/2023	GNB	CA	Email with K. LaBrada regarding service list issues; Email I. Soto regarding Friday filing and service.	0.10	700.00	\$70.00
04/19/2023	KLL	CA	Prepare a master service list.	2.10	300.00	\$630.00
04/21/2023	KLL	CA	Review docket and update critical dates memo.	0.40	300.00	\$120.00
04/26/2023	KLL	CA	Review current notices and update critical dates memo to same.	0.30	300.00	\$90.00
04/28/2023	KLL	CA	Review dockets and update critical dates memo.	0.30	300.00	\$90.00
				3.80		\$1,180.00
Claims Admin/Objections[B310]						
04/19/2023	JIS	CO	Call I. Scharf regarding 2019 issues.	0.40	700.00	\$280.00
04/24/2023	IDS	CO	Review certain claims to adjust insurance analysis	2.20	700.00	\$1,540.00
04/24/2023	IDS	CO	Review claims filed after Bar Date	3.20	700.00	\$2,240.00
04/27/2023	BMM	CO	Review claims lists for counsel to file 2019 disclosures.	0.70	700.00	\$490.00
				6.50		\$4,550.00
Compensation Prof. [B160]						
04/03/2023	GNB	CP	Email K. LaBrada regarding PSZJ interim fee application; Email with W. Ramseyer and C. Knotts regarding same.	0.10	700.00	\$70.00
04/03/2023	WLR	CP	Draft Fifth interim fee application	0.30	700.00	\$210.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/03/2023	WLR	CP	Review correspondence from G. Brown and reply re Fifth interim fee application	0.20	700.00	\$140.00
04/04/2023	WLR	CP	Draft Fifth interim fee application	2.90	700.00	\$2,030.00
04/04/2023	WLR	CP	Review correspondence from G. Brown (.1) and from L. Gardiazabal (.1) re bills for Fifth interim fee application	0.20	700.00	\$140.00
04/05/2023	CAK	CP	Begin updating spreadsheet in preparation of 5th Interim fee application	0.40	300.00	\$120.00
04/07/2023	GNB	CP	Email with W. Ramseyer and C. Knotts regarding PSZJ interim fee application expenses.	0.10	700.00	\$70.00
04/07/2023	WLR	CP	Draft Fifth interim fee application	1.40	700.00	\$980.00
04/07/2023	WLR	CP	Review and revise Fifth interim fee application	0.30	700.00	\$210.00
04/08/2023	WLR	CP	Review and revise Fifth interim fee application	1.60	700.00	\$1,120.00
04/10/2023	CAK	CP	Review and update 5th Interim fee application	0.80	300.00	\$240.00
04/19/2023	KLL	CP	Prepare service list for fee statements.	0.30	300.00	\$90.00
04/20/2023	GNB	CP	Email K. Doner regarding PSZJ fifth fee application; Email staff regarding filing and service of PSZJ fifth fee application tomorrow.	0.10	700.00	\$70.00
04/24/2023	CAK	CP	Edit 5th Interim fee application	0.20	300.00	\$60.00
04/25/2023	KLL	CP	Review local rules on fee applications and interim compensation order.	0.20	300.00	\$60.00
				9.10		\$5,610.00

General Creditors Comm. [B150]

04/04/2023	IAWN	GC	Telephone call with SCC re open issues	1.20	700.00	\$840.00
04/11/2023	IAWN	GC	Telephone call with SCC re claims and stay.	0.50	700.00	\$350.00
04/11/2023	IDS	GC	Email to SCC re call agenda	0.30	700.00	\$210.00
04/11/2023	IDS	GC	Call with SCC re mediation, parish stay	1.00	700.00	\$700.00
04/17/2023	IDS	GC	Call with pro se claimant regarding case status	0.50	700.00	\$350.00
04/18/2023	IDS	GC	Attend SCC call regarding mediation	0.60	700.00	\$420.00
04/18/2023	BMM	GC	Participate in Committee meeting regarding ongoing issues.	0.60	700.00	\$420.00
04/20/2023	IDS	GC	Call with M. Merson regarding committee meeting	0.20	700.00	\$140.00
04/20/2023	IDS	GC	Meet with committee regarding mediation, parish stay	1.10	700.00	\$770.00
04/24/2023	BMM	GC	Respond to counsel question regarding claims.	0.40	700.00	\$280.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/25/2023	IDS	GC	Email to SCC regarding agenda for weekly call	0.30	700.00	\$210.00
04/26/2023	IDS	GC	Call with committee chair re mediation, insurance, parish stay	0.60	700.00	\$420.00
04/26/2023	BMM	GC	(Partial) Participate in SCC call regarding case issues.	0.20	700.00	\$140.00
04/26/2023	IAWN	GC	Telephone call with SCC re mediation	0.80	700.00	\$560.00
04/27/2023	IAWN	GC	Review SCC call agenda	0.10	700.00	\$70.00
04/27/2023	IDS	GC	Committee meeting re parish stay, mediation	1.00	700.00	\$700.00
04/27/2023	IDS	GC	Prepare for committee meeting	0.60	700.00	\$420.00
04/27/2023	BMM	GC	Participate in Committee meeting regarding ongoing case issues.	0.40	700.00	\$280.00
04/27/2023	BMM	GC	Meeting with SCC regarding ongoing case issues.	0.70	700.00	\$490.00
04/27/2023	IAWN	GC	Telephone call with SCC re mediation	0.70	700.00	\$490.00
				11.80		\$8,260.00

Insurance Coverage

04/18/2023	IDS	IC	Update insurance analysis	1.80	700.00	\$1,260.00
04/20/2023	IDS	IC	Update insurance analysis	1.40	700.00	\$980.00
04/23/2023	IAWN	IC	Review latest coverage chart and open issues	2.00	700.00	\$1,400.00
04/24/2023	IAWN	IC	Email I. Scharf and B. Michael re open coverage issues	0.20	700.00	\$140.00
04/24/2023	IDS	IC	Review coverage chart, insurance analysis (.5); Update same (1.7).	2.20	700.00	\$1,540.00
04/25/2023	IAWN	IC	Exchange emails with debtor and Sparta re status of insurance inquiries	0.30	700.00	\$210.00
04/25/2023	IDS	IC	Review and revise coverage chart regarding Merchants coverage	2.80	700.00	\$1,960.00
04/25/2023	IDS	IC	Continue to review and revise coverage chart regarding Merchants coverage	1.80	700.00	\$1,260.00
04/26/2023	IAWN	IC	Telephone call with I. Scharf re policies	0.10	700.00	\$70.00
04/26/2023	IDS	IC	Email to committee chair re insurance	0.30	700.00	\$210.00
04/27/2023	IAWN	IC	Review status of missing policies	0.30	700.00	\$210.00
04/27/2023	IAWN	IC	Exchange emails with coverage counsel re status of missing policies	0.20	700.00	\$140.00
04/27/2023	IAWN	IC	Review Wassau policy	0.40	700.00	\$280.00
				13.80		\$9,660.00

Mediation

04/10/2023	IDS	ME	Work on insurance scenarios for mediation	1.80	700.00	\$1,260.00
04/18/2023	IDS	ME	Call with Donato regarding mediation	0.30	700.00	\$210.00
04/20/2023	IAWN	ME	Telephone call with SCC re mediation options	1.10	700.00	\$770.00
04/20/2023	IAWN	ME	Telephone call with Boyd and I. Scharf re telephone call with SCC	0.10	700.00	\$70.00
04/24/2023	IAWN	ME	Review policies with aggregates	0.80	700.00	\$560.00
04/26/2023	JIS	ME	Call I. Scharf regarding parish contributions.	0.20	700.00	\$140.00
				4.30		\$3,010.00

Plan & Disclosure Stmt. [B320]

04/20/2023	JIS	PD	Call I. Scharf re case status and plan issues.	0.50	700.00	\$350.00
				0.50		\$350.00

Stay Litigation [B140]

04/15/2023	IAWN	SL	Review B. Michael and I. Scharf emails re stay issues	0.30	700.00	\$210.00
04/15/2023	IAWN	SL	Review K. Brown email re stay	0.10	700.00	\$70.00
04/15/2023	KHB	SL	Diocese emails with I. Scharf and B. Michael re strategy for opposing preliminary injunction of CVA cases against non-debtor parties.	0.60	700.00	\$420.00
04/17/2023	IDS	SL	Revise file regarding parish stay analysis	0.80	700.00	\$560.00
04/17/2023	IDS	SL	Call with non-Committee SCC regarding parish stay	0.40	700.00	\$280.00
04/20/2023	IDS	SL	Call with Boyd regarding parish stay	0.20	700.00	\$140.00
04/26/2023	IDS	SL	Call with F. Elsaesser re parish stay	0.40	700.00	\$280.00
04/26/2023	IDS	SL	Continue and update insurance analysis; analysis of cases eligible for litigation	1.10	700.00	\$770.00
04/26/2023	IDS	SL	Call with Boyd re parish stay	0.40	700.00	\$280.00
04/26/2023	IDS	SL	Email to SCC re parish stay	0.40	700.00	\$280.00
				4.70		\$3,290.00

TOTAL SERVICES FOR THIS MATTER:

\$37,450.00

Expenses

03/28/2023	AT	Auto Travel Expense [E109]KLS Worldwide Chauffeured Services, Inv.#3006931, IAWN	100.54
03/31/2023	AT	Auto Travel Expense [E109] KLS Worldwide Chauffeured Services, Inv.#3006931, IAWN	100.55
04/30/2023	OS	Everlaw, Inc. Inv. #80801	1,078.00
04/30/2023	PO	Postage [E108] NY Postage	327.00
04/30/2023	PAC	Pacer - Court Research	128.40
Total Expenses for this Matter			\$1,734.49

REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 04/30/2023

Total Fees \$37,450.00

Total Expenses 1,734.49

Total Due on Current Invoice \$39,184.49

Outstanding Balance from prior invoices as of 04/30/2023 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
125270	04/30/2020	\$109,192.50	\$625.07	\$10,919.25
125276	05/31/2020	\$152,307.50	\$578.14	\$15,230.75
125334	06/30/2020	\$41,562.50	\$1,006.09	\$4,156.25
126177	07/31/2020	\$51,502.50	\$1,349.12	\$5,150.25
126524	08/31/2020	\$33,130.00	\$247.58	\$7,891.75
128245	03/31/2021	\$32,659.50	\$555.35	\$3,448.23
128247	04/30/2021	\$18,006.50	\$514.72	\$18,521.22
128249	05/31/2021	\$18,814.50	\$500.00	\$19,314.50
129782	01/31/2022	\$144,907.00	\$762.15	\$4,975.00
131027	07/31/2022	\$306,150.00	\$22,823.12	\$6,230.00
131956	12/31/2022	\$201,910.00	\$15,122.99	\$217,032.99
132106	04/04/2023	\$32,140.00	\$2,990.25	\$35,130.25
132425	05/17/2023	\$53,790.00	\$5,658.17	\$59,448.17
132453	02/28/2023	\$54,400.00	\$10,837.68	\$65,237.68

Total Amount Due on Current and Prior Invoices: \$511,870.78

EXHIBIT D
[Invoice through May 31, 2023]



PACHULSKI
STANG
ZIEHL &
JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Diocese of Buffalo O.C.C.

October 4, 2023
Invoice 133717
Client 18502.00002

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 05/31/2023

FEES	\$98,400.00
EXPENSES	\$7,570.64
LESS COURTESY DISCOUNT FOR TRAVEL RELATED FEES	-\$19,600.00
TOTAL CURRENT CHARGES	\$86,370.64
BALANCE FORWARD	\$635,044.22
LAST PAYMENT	-\$247,913.20
TOTAL BALANCE DUE	\$473,501.62

Pachulski Stang Ziehl & Jones LLP
Diocese of Buffalo O.C.C.
Client 18502.00002

Page: 2
Invoice 133717
October 4, 2023

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
IAWN	Nasatir, Iain A.W.	Partner	700.00	55.70	\$38,990.00
IDS	Scharf, Ilan D.	Partner	700.00	70.30	\$49,210.00
BMM	Michael, Brittany Mitchell	Counsel	700.00	9.70	\$6,790.00
GNB	Brown, Gillian N.	Counsel	700.00	1.70	\$1,190.00
KLL	LaBrada, Kerri L.	Paralegal	300.00	0.90	\$270.00
YPD	Derac, Yves P.	Paralegal	300.00	6.50	\$1,950.00
			<hr/> 144.80		<hr/> \$98,400.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Buffalo O.C.C.
Client 18502.00002

Page: 3
Invoice 133717
October 4, 2023

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis and Recovery	3.60	\$2,520.00
CA	Case Administration	2.60	\$1,460.00
CP	PSZJ Compensation	9.90	\$4,330.00
GC	General Creditors' Committee	9.50	\$6,650.00
IC	Insurance Coverage	33.60	\$23,520.00
ME	Mediation	51.70	\$36,190.00
RPO	Other Professional Retention	0.70	\$490.00
SL	Stay Litigation	5.20	\$3,640.00
TR	TRAVEL	28.00	\$19,600.00
		<hr/> 144.80	<hr/> \$98,400.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Buffalo O.C.C.
Client 18502.00002

Page: 4
Invoice 133717
October 4, 2023

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Air Fare [E110]	\$1,162.95
Auto Travel Expense [E109]	\$989.05
Working Meals	\$620.33
Delivery/Courier Service	\$70.00
Hotel Expense [E110]	\$3,628.01
Pacer - Court Research	\$0.30
Online Research	\$1,100.00
	<hr/>
	\$7,570.64

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis and Recovery						
05/05/2023	BMM	AA	Follow-up with Diocese regarding missing financial productions.	0.50	700.00	\$350.00
05/15/2023	BMM	AA	Review document production.	1.10	700.00	\$770.00
05/16/2023	BMM	AA	Communication with appraiser regarding documents and information from the Diocese.	0.20	700.00	\$140.00
05/25/2023	BMM	AA	Update financial chart based on latest MOR filing.	0.30	700.00	\$210.00
05/26/2023	BMM	AA	Communications with I. Nasatir regarding insurance reserves.	0.60	700.00	\$420.00
05/30/2023	BMM	AA	Meeting with Stout regarding appraisal work.	0.40	700.00	\$280.00
05/30/2023	IDS	AA	Zoom with Stout regarding appraisal	0.50	700.00	\$350.00
				3.60		\$2,520.00
Case Administration						
05/01/2023	BMM	CA	Participate in meeting with Diocese counsel regarding ongoing case issues.	0.30	700.00	\$210.00
05/01/2023	IDS	CA	Call with BSK team regarding mediation, parish stay.	0.40	700.00	\$280.00
05/05/2023	KLL	CA	Review docket and update critical dates memo.	0.20	300.00	\$60.00
05/08/2023	BMM	CA	Call with debtor's counsel regarding ongoing case issues.	0.20	700.00	\$140.00
05/08/2023	IDS	CA	Call with BSK re mediation.	0.20	700.00	\$140.00
05/12/2023	KLL	CA	Review docket and update critical dates memo.	0.20	300.00	\$60.00
05/15/2023	BMM	CA	Meet with Diocese's counsel regarding ongoing case issues.	0.20	700.00	\$140.00
05/15/2023	IDS	CA	Call with BSK regarding pending matters	0.40	700.00	\$280.00
05/19/2023	KLL	CA	Review docket and update critical dates memo to same.	0.30	300.00	\$90.00
05/26/2023	KLL	CA	Review docket and update critical dates memo.	0.20	300.00	\$60.00

PSZJ Compensation

05/15/2023	GNB	CP	Work on PSZJ monthly fee application.	0.40	700.00	\$280.00
05/16/2023	GNB	CP	Work on PSZJ monthly fee application.	0.40	700.00	\$280.00
05/16/2023	YPD	CP	Research and review of Case and review Claims Agent employed and Docket thereof re Fee Statements and Interim Fee Applications and review of applications; and review of Docket for Order thereon.	1.20	300.00	\$360.00
05/16/2023	YPD	CP	Analysis of prior Fee Statements filed by professionals and PSZJ.	0.30	300.00	\$90.00
05/16/2023	YPD	CP	Review email from G. Brown re fee statements and respond to same; and telephone conference with G. Brown re Feb-April 2023 PSZJ fee statements.	0.10	300.00	\$30.00
05/16/2023	YPD	CP	Draft of PSZJ monthly fee statement for February 2023 (.8); and preparation of certificate of no objection to same (.2).	1.00	300.00	\$300.00
05/16/2023	YPD	CP	Revision to PSZJ February 2023 fee statement and update same; and revision to CNO related to February 2023 fee statement.	0.20	300.00	\$60.00
05/16/2023	YPD	CP	Preparation of email to G. Brown re fee statement and format attachments for same.	0.30	300.00	\$90.00
05/17/2023	GNB	CP	Work on PSZJ monthly fee application.	0.20	700.00	\$140.00
05/17/2023	YPD	CP	Analysis of email from G. Brown and review of attachment of Feb 2023 Statements for Monthly Fee Statement preparation.	0.40	300.00	\$120.00
05/17/2023	YPD	CP	Preparation of draft of PSZJ March 2023 fee statement and April 2023 fee statement.	0.60	300.00	\$180.00
05/17/2023	YPD	CP	Review email from G. Brown and review of attachment and respond to email thereto(.1); revision to PSZJ Feb 2023 fee statement as per G. Brown comments (.1).	0.20	300.00	\$60.00
05/18/2023	YPD	CP	Research and review of Stretto link and docket re PSZJ prior interim monthly fee statement and recent fee application and verify recent fee statement.	0.40	300.00	\$120.00
05/18/2023	YPD	CP	Review email from G. Brown re Feb 2023 fee statement and respond to email (.1); review of documents and format attachments to email on	0.20	300.00	\$60.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/20/2023	IDS	CP	Review omnibus UST fee application objection regarding objections to non-PSZJ professionals	1.20	700.00	\$840.00
05/22/2023	GNB	CP	Review and revise PSZJ February 2023 monthly fee statement; telephone conference with Y. Derac regarding same.	0.10	700.00	\$70.00
05/22/2023	GNB	CP	Edit PSZJ March 2023 bill.	0.20	700.00	\$140.00
05/22/2023	YPD	CP	Analysis of redline document and revision/update to 1st, 2nd and 3rd PSZJ Monthly Fee Statements for filing thereof.	0.60	300.00	\$180.00
05/22/2023	YPD	CP	Analysis of email from G. Brown to J. Stang and I. Scharf and review of J. Stang response on same and B. Michael's approval thereof.	0.20	300.00	\$60.00
05/24/2023	GNB	CP	Edit PSZJ April 2023 monthly fee statement.	0.10	700.00	\$70.00
05/25/2023	YPD	CP	Finalize all Fee Statements and email same and Invoices to G. Brown for approval.	0.20	300.00	\$60.00
05/25/2023	YPD	CP	Further revisions to Feb, March and April 2023 PSZJ fee statements thereof.	0.60	300.00	\$180.00
05/31/2023	IDS	CP	Review monthly fee statements	0.80	700.00	\$560.00
				<u>9.90</u>		<u>\$4,330.00</u>

General Creditors' Committee

05/02/2023	BMM	GC	Participate in call with SCC regarding ongoing case issues.	0.90	700.00	\$630.00
05/02/2023	IAWN	GC	Telephone call with SCC re mediation.	0.90	700.00	\$630.00
05/02/2023	IDS	GC	Call with SCC regarding mediation.	0.90	700.00	\$630.00
05/04/2023	IDS	GC	Email memo to committee re case status.	0.60	700.00	\$420.00
05/08/2023	BMM	GC	Respond to SCC question regarding claim.	0.20	700.00	\$140.00
05/15/2023	IDS	GC	Draft detailed agenda for committee meeting	0.90	700.00	\$630.00
05/22/2023	IDS	GC	Counsel call regarding mediation	0.80	700.00	\$560.00
05/22/2023	IDS	GC	Meeting with Boyd regarding properties	0.80	700.00	\$560.00
05/23/2023	IDS	GC	Follow up meeting with SCC regarding mediation	1.50	700.00	\$1,050.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/25/2023	BMM	GC	Respond to creditor questions regarding case status.	0.10	700.00	\$70.00
05/30/2023	IDS	GC	Email to committee in lieu of meeting.	0.60	700.00	\$420.00
05/31/2023	IDS	GC	Call with Mattson regarding case status	0.70	700.00	\$490.00
05/31/2023	IDS	GC	Call with survivor regarding case status	0.60	700.00	\$420.00
				9.50		\$6,650.00

Insurance Coverage

05/02/2023	IDS	IC	Continue update and revision of coverage analysis under various scenarios.	1.10	700.00	\$770.00
05/09/2023	IDS	IC	Detailed review of claims covered by Merchants	3.80	700.00	\$2,660.00
05/09/2023	IDS	IC	Update Merchants' exposure analysis	2.20	700.00	\$1,540.00
05/09/2023	IDS	IC	Counsel call regarding insurer demands	0.90	700.00	\$630.00
05/09/2023	IDS	IC	Update coverage analysis following counsel call	2.20	700.00	\$1,540.00
05/09/2023	IDS	IC	Email to SCC regarding coverage	0.70	700.00	\$490.00
05/10/2023	GNB	IC	Email with I. Nasatir regarding documents from Blank Rome; Email with Ben Downing regarding same.	0.10	700.00	\$70.00
05/10/2023	IAWN	IC	Telephone call with I. Scharf re insurance.	0.40	700.00	\$280.00
05/10/2023	IDS	IC	Discussion with I. Nasatir re insurance.	0.40	700.00	\$280.00
05/10/2023	IDS	IC	Initial review of newly produced policy documents.	1.90	700.00	\$1,330.00
05/11/2023	IDS	IC	Memo to committee regarding coverage position and demands	2.20	700.00	\$1,540.00
05/11/2023	IDS	IC	Revise and update coverage analysis	2.60	700.00	\$1,820.00
05/12/2023	IAWN	IC	Review Diocese of Buffalo policies sent by debtor.	2.40	700.00	\$1,680.00
05/15/2023	IAWN	IC	Review and analyze recently produced insurance policies.	3.20	700.00	\$2,240.00
05/15/2023	IAWN	IC	Draft email and send email to I. Scharf summarizing coverage issues.	0.20	700.00	\$140.00
05/15/2023	IAWN	IC	Draft email for I. Scharf re aggregate issue.	0.20	700.00	\$140.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/15/2023	IAWN	IC	Telephone call with I. Scharf re coverage issues.	0.20	700.00	\$140.00
05/17/2023	IDS	IC	Continue review of documents regarding potential insurance	1.50	700.00	\$1,050.00
05/21/2023	IDS	IC	Work on Hartford demand.	1.80	700.00	\$1,260.00
05/21/2023	IDS	IC	Work on morality clauses/submilimits research	1.70	700.00	\$1,190.00
05/21/2023	IDS	IC	Work on NDA	1.20	700.00	\$840.00
05/25/2023	BMM	IC	Call with I. Scharf regarding insurance 2004s.	0.10	700.00	\$70.00
05/25/2023	BMM	IC	Communications with team regarding insurance 2004 motions.	0.20	700.00	\$140.00
05/28/2023	GNB	IC	Email B. Michael regarding Rule 2004 motion directed to insurers.	0.20	700.00	\$140.00
05/29/2023	BMM	IC	Draft 2004 motion for insurance.	1.80	700.00	\$1,260.00
05/30/2023	BMM	IC	Call with I. Scharf regarding insurance 2004s.	0.40	700.00	\$280.00
				33.60		\$23,520.00

Mediation

05/01/2023	IDS	ME	Call with mediator.	0.40	700.00	\$280.00
05/02/2023	IAWN	ME	Review I. Scharf agenda.	0.10	700.00	\$70.00
05/02/2023	IDS	ME	Call with S. Donato regarding mediation, parish stay.	0.40	700.00	\$280.00
05/08/2023	IDS	ME	Call with NeMoyer re mediation.	0.30	700.00	\$210.00
05/10/2023	IDS	ME	Draft email to SCC re mediation counter.	1.20	700.00	\$840.00
05/15/2023	IDS	ME	Call with BSK regarding mediation	0.50	700.00	\$350.00
05/16/2023	IAWN	ME	Review and analyze I. Scharf emails re demands v. policy limits.	1.20	700.00	\$840.00
05/16/2023	IAWN	ME	Review Diocese of Buffalo insurance policies re aggregate limits and exchange emails with M. Finnegan re same.	1.30	700.00	\$910.00
05/17/2023	IAWN	ME	Exchange emails with I. Scharf re policies for M. Finnegan.	0.20	700.00	\$140.00
05/17/2023	IAWN	ME	Review Diocese of Buffalo policies re aggregate limits	1.00	700.00	\$700.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/17/2023	IAWN	ME	Review I. Scharf email to Committee re options.	0.10	700.00	\$70.00
05/17/2023	IDS	ME	Memo (email) to committee regarding insurer mediation	1.20	700.00	\$840.00
05/18/2023	IDS	ME	Meeting with NeMoyer and SCC	1.00	700.00	\$700.00
05/18/2023	IDS	ME	Draft demand to NeMoyer	1.20	700.00	\$840.00
05/19/2023	IAWN	ME	Draft lengthy email to M. Finnegan re aggregate limits.	0.50	700.00	\$350.00
05/19/2023	IAWN	ME	Exchange emails with debtor re Merchant and Pacific evidence of policies.	0.20	700.00	\$140.00
05/20/2023	IAWN	ME	Email coverage counsel re missing policies.	0.10	700.00	\$70.00
05/20/2023	IAWN	ME	Review file re missing policies.	0.80	700.00	\$560.00
05/20/2023	IDS	ME	Draft on mediation agreement	1.10	700.00	\$770.00
05/20/2023	IDS	ME	Emails with Donato regarding mediation dates.	0.20	700.00	\$140.00
05/20/2023	IDS	ME	Call with Donato regarding mediation dates	0.20	700.00	\$140.00
05/21/2023	IDS	ME	Work on mediation agreement.	1.80	700.00	\$1,260.00
05/22/2023	IAWN	ME	Prepare for mediation reviewing policies and emails, research CM sublimit.	2.50	700.00	\$1,750.00
05/23/2023	BMM	ME	(Partial) Participate in mediation via Zoom.	0.90	700.00	\$630.00
05/23/2023	IAWN	ME	Attend mediation.	7.50	700.00	\$5,250.00
05/23/2023	IDS	ME	Attend mediation	7.50	700.00	\$5,250.00
05/24/2023	BMM	ME	(Partial) Participate in mediation via Zoom.	1.20	700.00	\$840.00
05/24/2023	IAWN	ME	Attend mediation.	7.00	700.00	\$4,900.00
05/24/2023	IDS	ME	Attend mediation	7.00	700.00	\$4,900.00
05/24/2023	IDS	ME	Email to committee regarding mediation	0.80	700.00	\$560.00
05/24/2023	IDS	ME	Meeting with committee prior to mediation	0.50	700.00	\$350.00
05/25/2023	BMM	ME	Review emails regarding upcoming mediations.	0.10	700.00	\$70.00
05/26/2023	IAWN	ME	Exchange emails with mediator and insurers re timing of mediation.	0.30	700.00	\$210.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/31/2023	IAWN	ME	Telephone conference with I. Scharf re mediation.	0.10	700.00	\$70.00
05/31/2023	IAWN	ME	Review Claro answers to claims issues raised by insurers.	1.30	700.00	\$910.00
				51.70		\$36,190.00

Other Professional Retention

05/30/2023	IDS	RPO	Initial review of KLW retention application	0.70	700.00	\$490.00
				0.70		\$490.00

Stay Litigation

05/01/2023	IDS	SL	Call with Boyd regarding mediation, parish stay.	0.30	700.00	\$210.00
05/01/2023	IDS	SL	Review pleadings regarding parish stays and Bucki decision regarding same.	1.80	700.00	\$1,260.00
05/02/2023	IDS	SL	Call with Boyd regarding parish stay.	0.30	700.00	\$210.00
05/02/2023	IDS	SL	Review precedent regarding parish stays in WDNY.	1.20	700.00	\$840.00
05/04/2023	IDS	SL	Call with S. Donato re parish stay.	0.40	700.00	\$280.00
05/08/2023	IDS	SL	Analysis of stay relief process, prospects of success.	1.20	700.00	\$840.00
				5.20		\$3,640.00

TRAVEL

05/22/2023	IAWN	TR	Travel from California to New York	9.00	700.00	\$6,300.00
05/23/2023	IAWN	TR	Travel from New York to Buffalo	2.00	700.00	\$1,400.00
05/24/2023	IAWN	TR	Travel from Buffalo to Newark	2.50	700.00	\$1,750.00
05/25/2023	IAWN	TR	Travel from Newark to California	10.50	700.00	\$7,350.00
05/25/2023	IDS	TR	Travel from Buffalo to New Rochelle	4.00	700.00	\$2,800.00
				28.00		\$19,600.00

TOTAL SERVICES FOR THIS MATTER:

\$98,400.00

Expenses

03/16/2023	BM	Business Meal [E111] LGA & Cibo food store, working meal, IDS	27.13
03/16/2023	BM	Business Meal [E111] LGA Rossi Pizzeria, working meal, IDS	11.58
03/20/2023	AF	Air Fare [E110] Delta Airlines, Tkt#0062363077790, additional collection, IDS	44.85
03/28/2023	BM	Business Meal [E111] Hofbräuhaus Buffalo, working meal, IDS	378.51
03/28/2023	HT	Hotel Expense [E110] Westin Hotel, 2 nights, IDS	344.66
03/28/2023	HT	Hotel Expense [E110] Westin Buffalo, 2 nights, IDS	339.82
03/29/2023	BM	Business Meal [E111] Starbucks, working meal, IDS	32.08
03/30/2023	BM	Business Meal [E111] Jake's Cafe, IDS	3.75
03/30/2023	BM	Business Meal [E111] Spot Coffee, IDS	7.66
03/30/2023	BM	Business Meal [E111] Westin Buffalo, IDS	8.70
03/31/2023	AF	Air Fare [E110] Delta Airlines, Tkt.# 00623740308461, From, LGA/BUF/JFK, IDS	250.00
03/31/2023	AT	Auto Travel Expense [E109]Uber Transportation Service, IAWN	76.94
04/14/2023	AF	Air Fare [E110] et Blue Airlines, Tkt.#27979597696201, From CIT/JFK/BUF, IAWN	179.70
04/21/2023	DC	Delivery/ Courier Service [E107] Mobile Parcel Carriers, Inv. 240809, S. Winns	70.00
05/17/2023	AT	Auto Travel Expense [E109] Uber Transportation Services, IAWN	18.97
05/20/2023	AT	Auto Travel Expense [E109] Uber Transportation Services, IAWN	189.19
05/21/2023	HT	Hotel Expense [E110] Westin Buffalo, 4 nights, IDS	1,311.54
05/22/2023	AF	Air Fare [E110] Delta Airlines, Tkt.# 0062104220325, From GSO/LGA - LGA/BUF - 5/25/23 From BUF - DTW - DTW-GSO, P. Starks	688.40
05/22/2023	AT	Auto Travel Expense [E109] Lyft Transportation Service, P. Starks	30.67
05/22/2023	AT	Auto Travel Expense [E109] KLS Worldwide Chauffeured Services, Inv.#3007525, From Residence to LAX, IAWN	403.79

05/22/2023	BM	Business Meal [E111] TWA Roof Top, working meal, IAWN (Write- off)	87.54
05/22/2023	HT	Hotel Expense [E110] Embassy Suites, 3 nights, P. Starks	658.27
05/22/2023	HT	Hotel Expense [E110] Embassy Suites, 3 nights, R. MacAlister	723.47
05/23/2023	AT	Auto Travel Expense [E109] Uber Transportation Service, IAWN	131.71
05/23/2023	AT	Auto Travel Expense [E109] Taxi Service, IAWN	55.38
05/24/2023	AT	Auto Travel Expense [E109] Uber Transportation Service, IAWN	57.46
05/24/2023	BM	Business Meal [E111] Bella Ciao, working meal, P. Starks	63.38
05/24/2023	HT	Hotel Expense [E110] Embassy Suites Buffalo N.Y., IAWN	250.25
05/25/2023	AT	Auto Travel Expense [E109] Lyft Transportation Service, P. Starks	24.94
05/31/2023	RS	Research [E106] Everlaw, Inc. Inv. 83127	1,100.00
05/31/2023	PAC	Pacer - Court Research	0.30
Total Expenses for this Matter			\$7,570.64

A/R STATEMENT

Outstanding Balance from prior invoices as of 05/31/2023			(May not include recent payments)	
<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
125270	04/30/2020	\$10,919.25	\$0.00	\$10,919.25
125276	05/31/2020	\$15,230.75	\$0.00	\$15,230.75
125334	06/30/2020	\$4,156.25	\$0.00	\$4,156.25
126177	07/31/2020	\$5,150.25	\$0.00	\$5,150.25
126524	08/31/2020	\$7,891.75	\$0.00	\$7,891.75
128245	03/31/2021	\$3,448.23	\$0.00	\$3,448.23
128247	04/30/2021	\$15,660.47	\$0.00	\$15,660.47
132453	02/28/2023	\$54,400.00	\$10,837.68	\$65,237.68
132106	04/04/2023	\$32,140.00	\$2,990.25	\$35,130.25
132459	04/30/2023	\$37,450.00	\$1,734.49	\$39,184.49
132425	05/17/2023	\$53,790.00	\$5,658.17	\$59,448.17
133723	06/30/2023	\$69,770.00	\$10,727.96	\$80,497.96
134192	07/31/2023	\$44,230.00	\$945.48	\$45,175.48
Total Amount Due on Current and Prior Invoices:				\$473,501.62

EXHIBIT E
[Invoice through June 30, 2023]



10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Diocese of Buffalo O.C.C.

June 30, 2023
Invoice 133723
Client 18502.00002

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 06/30/2023

FEES	\$91,820.00
EXPENSES	\$10,727.96
COURTESY DISCOUNT	-\$22,050.00
TOTAL CURRENT CHARGES	\$80,497.96
BALANCE FORWARD	\$511,870.78
TOTAL BALANCE DUE	\$592,368.74

Pachulski Stang Ziehl & Jones LLP
Diocese of Buffalo O.C.C.
Client 18502.00002

Page: 2
Invoice 133723
June 30, 2023

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
IAWN	Nasatir, Iain A.W.	Partner	700.00	52.60	\$36,820.00
IDS	Scharf, Ilan D.	Partner	700.00	71.90	\$50,330.00
JIS	Stang, James I.	Partner	700.00	4.10	\$2,870.00
BMM	Michael, Brittany Mitchell	Counsel	700.00	1.80	\$1,260.00
GNB	Brown, Gillian N.	Counsel	700.00	0.30	\$210.00
KLL	LaBrada, Kerri L.	Paralegal	300.00	1.10	\$330.00
			<hr/> 131.80		<hr/> \$91,820.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Buffalo O.C.C.
Client 18502.00002

Page: 3
Invoice 133723
June 30, 2023

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
CA	Case Administration	1.50	\$610.00
CP	PSZJ Compensation	3.60	\$2,520.00
GC	General Creditors' Committee	7.20	\$5,040.00
H	Hearings	0.60	\$420.00
IC	Insurance Coverage	17.60	\$12,320.00
ME	Mediation	68.50	\$47,950.00
RPO	Other Professional Retention	1.30	\$910.00
TR	TRAVEL	31.50	\$22,050.00
		<hr/> 131.80	<hr/> \$91,820.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Buffalo O.C.C.
Client 18502.00002

Page: 4
Invoice 133723
June 30, 2023

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Air Fare	\$4,932.80
Auto Travel Expense	\$420.28
Working Meals	\$463.81
Federal Express	\$159.57
Hotel Expense	\$3,227.64
Litigation Support Vendors	\$1,100.00
Pacer - Court Research	\$7.60
Travel Expense [E110]	\$382.77
Write-Off Expense	\$33.49
	<hr/>
	\$10,727.96

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Case Administration						
06/02/2023	KLL	CA	Update critical dates memo.	0.30	300.00	\$90.00
06/05/2023	IDS	CA	Call with BSK regarding case issues	0.40	700.00	\$280.00
06/09/2023	KLL	CA	Review docket update critical dates memo.	0.20	300.00	\$60.00
06/16/2023	KLL	CA	Review docket and update critical dates memo.	0.20	300.00	\$60.00
06/21/2023	KLL	CA	Review docket and update critical dates memo.	0.20	300.00	\$60.00
06/30/2023	KLL	CA	Review docket and update critical dates memo.	0.20	300.00	\$60.00
				1.50		\$610.00
PSZJ Compensation						
06/20/2023	IDS	CP	Review UST fee objection	0.90	700.00	\$630.00
06/20/2023	IDS	CP	Email to Allen regarding fee objection	0.20	700.00	\$140.00
06/22/2023	BMM	CP	Draft proposed order for Fifth Interim Fee Application.	0.50	700.00	\$350.00
06/22/2023	IDS	CP	Prepare for fee app hearing	1.50	700.00	\$1,050.00
06/22/2023	IDS	CP	Attend fee app hearing	0.50	700.00	\$350.00
				3.60		\$2,520.00
General Creditors' Committee						
06/11/2023	IDS	GC	Meeting with committee in advance of mediation	1.50	700.00	\$1,050.00
06/11/2023	IDS	GC	Finalize first draft of insurance 2004 motion	1.00	700.00	\$700.00
06/12/2023	IDS	GC	Meeting with Committee and SCC regarding insurance	2.00	700.00	\$1,400.00
06/22/2023	IDS	GC	Prepare for counsel call	0.40	700.00	\$280.00
06/22/2023	IDS	GC	Counsel call regarding mediation	0.80	700.00	\$560.00
06/29/2023	GNB	GC	Multiple telephone conferences with S. Lee regarding letter from unidentified survivor; Communications with J. Stang regarding same.	0.30	700.00	\$210.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/29/2023	IDS	GC	Respond to Committee member inquiry.	0.40	700.00	\$280.00
06/29/2023	IDS	GC	Email to Committee regarding update in lieu of meeting	0.80	700.00	\$560.00
				7.20		\$5,040.00

Hearings

06/05/2023	BMM	H	Participate in hearing on motion to employ KLW.	0.60	700.00	\$420.00
				0.60		\$420.00

Insurance Coverage

06/01/2023	IAWN	IC	Review file and send I. Scharf matrix of claims	0.10	700.00	\$70.00
06/07/2023	IDS	IC	Review email from C. James (including attachments) re insurance search and claims	2.20	700.00	\$1,540.00
06/12/2023	JIS	IC	Review agreement re archive access.	0.30	700.00	\$210.00
06/12/2023	JIS	IC	Review/revise insurance Rule 2004 exam motion/order.	0.40	700.00	\$280.00
06/16/2023	IDS	IC	Update analysis of Hartford covered claims	3.30	700.00	\$2,310.00
06/17/2023	IAWN	IC	Review file re Catholic Mutual research	0.30	700.00	\$210.00
06/17/2023	IAWN	IC	Exchange emails with Ilan D. Scharf re CM research	0.10	700.00	\$70.00
06/19/2023	IDS	IC	Review email from Nasatir regarding CM policies	0.40	700.00	\$280.00
06/19/2023	IDS	IC	Review and further research regarding CM abuse exclusions	1.80	700.00	\$1,260.00
06/19/2023	IDS	IC	Revise motion regarding insurance 2004 exams	1.80	700.00	\$1,260.00
06/19/2023	IDS	IC	Continue research regarding potential Diocesan insurers	2.20	700.00	\$1,540.00
06/22/2023	IDS	IC	Respond to Committee member inquiry regarding insurance	0.50	700.00	\$350.00
06/23/2023	IDS	IC	email to SCC regarding subpoenas to insurers.	0.80	700.00	\$560.00
06/27/2023	IDS	IC	Continue analysis of individual claim analysis and coverage focus on CM Merchants	3.40	700.00	\$2,380.00

				17.60		\$12,320.00
Mediation						
06/01/2023	IAWN	ME	Review file and follow-up with Blank Rome re additional data	0.20	700.00	\$140.00
06/01/2023	IDS	ME	Revise/update draft agreement regarding mediation	2.20	700.00	\$1,540.00
06/05/2023	IAWN	ME	Exchange emails with I. Scharf re mediation dates	0.20	700.00	\$140.00
06/05/2023	IDS	ME	Further comments to mediation agreement	1.10	700.00	\$770.00
06/06/2023	IAWN	ME	Preparation for Buffalo mediation.	2.00	700.00	\$1,400.00
06/07/2023	IAWN	ME	Exchange emails with I. Scharf re Diocese of Buffalo production	0.10	700.00	\$70.00
06/07/2023	IAWN	ME	Review production and analyze against coverage chart	3.50	700.00	\$2,450.00
06/11/2023	IAWN	ME	Review Catholic Mutual policies re SAE and moral sublimits	1.80	700.00	\$1,260.00
06/11/2023	IAWN	ME	Review case law	0.70	700.00	\$490.00
06/11/2023	IAWN	ME	Email Ilan D. Scharf re liability calculations	0.10	700.00	\$70.00
06/11/2023	IAWN	ME	Review coverage chart and issues in preparation for mediation	2.60	700.00	\$1,820.00
06/12/2023	IAWN	ME	Telephone conference with James I. Stang re mediation status	1.00	700.00	\$700.00
06/12/2023	IAWN	ME	Meeting with Ilan D. Scharf re preparation for mediation	1.00	700.00	\$700.00
06/12/2023	IAWN	ME	Attend mediation	8.00	700.00	\$5,600.00
06/12/2023	IDS	ME	Meeting with Nasatir before mediation	0.70	700.00	\$490.00
06/12/2023	IDS	ME	Attend mediation with Diocese and insurers	8.00	700.00	\$5,600.00
06/12/2023	IDS	ME	Review and revise draft mediation agreement	1.00	700.00	\$700.00
06/12/2023	JIS	ME	Call I. Scharf re status of mediation.	0.20	700.00	\$140.00
06/12/2023	JIS	ME	(Partial) Attendance at mediation.	1.30	700.00	\$910.00
06/13/2023	BMM	ME	(Partial) Participate in mediation remotely.	0.70	700.00	\$490.00
06/13/2023	IAWN	ME	Attend mediation	7.00	700.00	\$4,900.00
06/13/2023	IDS	ME	Revise letter agreement regarding mediation	0.90	700.00	\$630.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/13/2023	IDS	ME	Attend mediation	7.00	700.00	\$4,900.00
06/13/2023	IDS	ME	Revise NDA	0.80	700.00	\$560.00
06/13/2023	IDS	ME	Revise exhibits to mediation agreement	0.80	700.00	\$560.00
06/13/2023	JIS	ME	(Partial) Attend mediation.	1.60	700.00	\$1,120.00
06/16/2023	IAWN	ME	Telephone call with SCC re mediators' proposal	0.20	700.00	\$140.00
06/20/2023	IDS	ME	Review and revise mediation agreement	1.40	700.00	\$980.00
06/22/2023	JIS	ME	Call with state court counsel regarding mediation.	0.30	700.00	\$210.00
06/23/2023	IDS	ME	Draft exhibits to letter agreement re parishes	1.10	700.00	\$770.00
06/23/2023	IDS	ME	Revise and update letter agreement regarding parishes.	2.50	700.00	\$1,750.00
06/23/2023	IDS	ME	Email to SCC regarding letter agreement regarding parishes.	0.30	700.00	\$210.00
06/23/2023	IDS	ME	Call with Boyd regarding mediation.	0.30	700.00	\$210.00
06/26/2023	IAWN	ME	Review certification and comment re same	0.20	700.00	\$140.00
06/26/2023	IAWN	ME	Review Ilan D. Scharf email re subpoenaing insurers and respond re same	0.20	700.00	\$140.00
06/26/2023	IDS	ME	Draft compliance certificate of parishes.	1.80	700.00	\$1,260.00
06/26/2023	IDS	ME	Revise letter agreement regarding mediation.	1.70	700.00	\$1,190.00
06/26/2023	IDS	ME	Revise additional NDA	1.70	700.00	\$1,190.00
06/28/2023	IAWN	ME	Telephone call with James I. Stang re Diocese of Buffalo mediation	0.20	700.00	\$140.00
06/28/2023	IAWN	ME	Telephone call with Ilan D. Scharf re status	0.10	700.00	\$70.00
06/29/2023	IDS	ME	Review and revise letter agreement regarding mediation	2.00	700.00	\$1,400.00
				68.50		\$47,950.00

Other Professional Retention

06/05/2023	IDS	RPO	Review K LW retention app for hearing	0.80	700.00	\$560.00
06/05/2023	IDS	RPO	Attend hearing regarding retention of K LW	0.40	700.00	\$280.00
06/05/2023	IDS	RPO	Email to Sullivan regarding K LW retention	0.10	700.00	\$70.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Buffalo O.C.C.
Client 18502.00002

Page: 9
Invoice 133723
June 30, 2023

				1.30		\$910.00
TRAVEL						
06/11/2023	IAWN	TR	Travel from Oxnard to Buffalo.	13.50	700.00	\$9,450.00
06/11/2023	IDS	TR	Travel to Buffalo	4.00	700.00	\$2,800.00
06/13/2023	IAWN	TR	Travel from Buffalo to Newark.	1.50	700.00	\$1,050.00
06/14/2023	IAWN	TR	Travel from Newark, New Jersey to Oxnard, California	8.00	700.00	\$5,600.00
06/14/2023	IDS	TR	Travel from Buffalo to New Rochelle	4.50	700.00	\$3,150.00
				31.50		\$22,050.00
TOTAL SERVICES FOR THIS MATTER:						\$91,820.00

Expenses

06/01/2023	FE	18502.00002 FedEx Charges for 06-01-23	26.20
06/01/2023	FE	18502.00002 FedEx Charges for 06-01-23	53.52
06/03/2023	AF	Air Fare [E110] United Airlines, Tkt.#0167959770475, From LAX/EWR - EWR/BUF - BUF/EWR - EWR/LAX, IAWN	4,074.40
06/03/2023	TE	Travel Expense [E110] Agency Service, IAWN	80.00
06/11/2023	AF	Air Fare [E110] Delta Airlines, Tkt.#0062113642082, From GSO/LGA - LGA/BUF - 6/14/23 BUF/LGA - LGA/GSO, P. Starks	858.40
06/11/2023	AT	Auto Travel Expense [E109] Lyft Transportation Services, P. Starks	30.44
06/11/2023	HT	Hotel Expense [E110] Embassy Suites, 2 nights, R. Macalister	507.14
06/11/2023	HT	Hotel Expense [E110] Embassy Suites, 3 nights, P. Starks	752.43
06/11/2023	HT	Hotel Expense [E110] Westin Hotel, 06/11/23 - 06/14/23, 3 nights, IDS	948.21
06/11/2023	TE	Travel Expense [E110] Mileage - Travel to/from home (221 miles x2 @\$0.655/mi), R. MacAlister	289.51
06/11/2023	TE	Travel Expense [E110] UA InFlight WiFi, IAWN	10.00
06/12/2023	AT	Auto Travel Expense [E109] Buffalo Airport Taxi Service, IAWN	48.12
06/12/2023	AT	Auto Travel Expense [E109] Executive Limousine Service, IAWN	284.00
06/13/2023	BM	Business Meal [E111] Bella Ciao, working meal, P. Starks	44.06
06/13/2023	BM	Business Meal [E111] Little Purse, working meal, IAWN	31.30
06/13/2023	BM	Business Meal [E111] Anchobar, working meal, IAWN	50.41
06/13/2023	BM	Business Meal [E111] Bacchus Wine Bar, IDS	40.44
06/13/2023	TE	Travel Expense [E110] Hotel Tax, IDS	3.26
06/14/2023	AT	Auto Travel Expense [E109] Lyft Transportation Services, P. Starks	24.93
06/14/2023	AT	Auto Travel Expense [E109] Uber Transportation Services, IDS	32.79
06/14/2023	BM	Business Meal [E111] EWR Little Purse, IAWN	51.51

06/14/2023	BM	Business Meal [E111] EWR C3 Classified, working meal, IAWN	37.65
06/14/2023	BM	Business Meal [E111] EWR C3 Classified, working meal, IAWN	171.37
06/14/2023	BM	Business Meal [E111] EWR C3 Classified, working meal, IAWN	37.07
06/14/2023	HT	Hotel Expense [E110] Westin Buffalo, IAWN	734.44
06/14/2023	WO	Anchor Bar, IDS	33.49
06/15/2023	HT	Hotel Expense [E110] Homewood Suites Edgewater, IAWN	285.42
06/19/2023	FE	18502.00002 FedEx Charges for 06-19-23	26.25
06/19/2023	FE	18502.00002 FedEx Charges for 06-19-23	53.60
06/30/2023	OS	Everlaw, Inv. 85542, Diocese of Buffalo, databse for the month of June	1,100.00
06/30/2023	PAC	Pacer - Court Research	7.60

Total Expenses for this Matter

\$10,727.96

A/R STATEMENT

Outstanding Balance from prior invoices as of 06/30/2023			(May not include recent payments)	
<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
125270	04/30/2020	\$10,919.25	\$0.00	\$10,919.25
125276	05/31/2020	\$15,230.75	\$0.00	\$15,230.75
125334	06/30/2020	\$4,156.25	\$0.00	\$4,156.25
126177	07/31/2020	\$5,150.25	\$0.00	\$5,150.25
126524	08/31/2020	\$7,891.75	\$0.00	\$7,891.75
128245	03/31/2021	\$3,448.23	\$0.00	\$3,448.23
128247	04/30/2021	\$18,006.50	\$514.72	\$18,521.22
128249	05/31/2021	\$18,814.50	\$500.00	\$19,314.50
129782	01/31/2022	\$4,975.00	\$0.00	\$4,975.00
131027	07/31/2022	\$6,230.00	\$0.00	\$6,230.00
131956	12/31/2022	\$201,910.00	\$15,122.99	\$217,032.99
132453	02/28/2023	\$54,400.00	\$10,837.68	\$65,237.68
132106	04/04/2023	\$32,140.00	\$2,990.25	\$35,130.25
132459	04/30/2023	\$37,450.00	\$1,734.49	\$39,184.49
132425	05/17/2023	\$53,790.00	\$5,658.17	\$59,448.17
Total Amount Due on Current and Prior Invoices:				\$592,368.74

EXHIBIT F
[Invoice through July 31, 2023]



PACHULSKI
STANG
ZIEHL &
JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Diocese of Buffalo O.C.C.

July 31, 2023
Invoice 134192
Client 18502.00002

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 07/30/2023

FEES	\$44,230.00
EXPENSES	\$945.48
TOTAL CURRENT CHARGES	\$45,175.48
BALANCE FORWARD	\$592,368.74
TOTAL BALANCE DUE	\$635,044.22

Pachulski Stang Ziehl & Jones LLP
Diocese of Buffalo O.C.C.
Client 18502.00002

Page: 2
Invoice 134192
July 31, 2023

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
IAWN	Nasatir, Iain A.W.	Partner	700.00	11.50	\$8,050.00
IDS	Scharf, Ilan D.	Partner	700.00	46.40	\$32,480.00
IDS	Scharf, Ilan D.	Partner	0.00	7.50	\$0.00
JIS	Stang, James I.	Partner	700.00	1.00	\$700.00
BMM	Michael, Brittany Mitchell	Counsel	700.00	2.80	\$1,960.00
GNB	Brown, Gillian N.	Counsel	700.00	0.40	\$280.00
MLC	Cohen, Michael L.	Counsel	700.00	0.70	\$490.00
KLL	LaBrada, Kerri L.	Paralegal	300.00	0.90	\$270.00
			<hr/> 71.20		<hr/> \$44,230.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Buffalo O.C.C.
Client 18502.00002

Page: 3
Invoice 134192
July 31, 2023

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis and Recovery	0.60	\$420.00
CA	Case Administration	1.10	\$410.00
CP	PSZJ Compensation	0.90	\$630.00
GC	General Creditors' Committee	2.90	\$2,030.00
HE	Hearings	2.00	\$1,050.00
IC	Insurance Coverage	29.70	\$20,790.00
ME	Mediation	25.90	\$18,130.00
SL	Stay Litigation	1.10	\$770.00
TR	TRAVEL	7.00	\$0.00
		<hr/> 71.20	<hr/> \$44,230.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Buffalo O.C.C.
Client 18502.00002

Page: 4
Invoice 134192
July 31, 2023

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Auto Travel Expense [E109]	\$289.51
Hotel Expense [E110]	\$597.77
Pacer - Court Research	\$58.20
	<hr/>
	\$945.48

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis and Recovery						
07/28/2023	BMM	AA	Review Stout appraisals.	0.30	700.00	\$210.00
07/28/2023	BMM	AA	Update asset chart.	0.30	700.00	\$210.00
				0.60		\$420.00
Case Administration						
07/07/2023	KLL	CA	Review various filings and update critical dates memo to same.	0.20	300.00	\$60.00
07/14/2023	KLL	CA	Review docket and update critical dates memo to same.	0.30	300.00	\$90.00
07/21/2023	KLL	CA	Review current filings and update critical dates memo to same.	0.20	300.00	\$60.00
07/25/2023	BMM	CA	Call with Debtor's counsel regarding ongoing issues.	0.20	700.00	\$140.00
07/26/2023	KLL	CA	Review docket fro current filings and update to critical dates.	0.20	300.00	\$60.00
				1.10		\$410.00
PSZJ Compensation						
07/26/2023	GNB	CP	Edit May 2023 fee statement.	0.30	700.00	\$210.00
07/28/2023	BMM	CP	Work on interim fee application.	0.50	700.00	\$350.00
07/28/2023	GNB	CP	Revise PSZJ May 2023 fee statement.	0.10	700.00	\$70.00
				0.90		\$630.00
General Creditors' Committee						
07/12/2023	IDS	GC	Email to Committee re mediation	0.20	700.00	\$140.00
07/14/2023	BMM	GC	Communication with Committee regarding upcoming meeting.	0.10	700.00	\$70.00
07/14/2023	BMM	GC	Meeting with Committee regarding ongoing case issues.	0.30	700.00	\$210.00
07/18/2023	IDS	GC	Meeting with SCC regarding mediation	1.00	700.00	\$700.00
07/25/2023	IDS	GC	Call with Diocese counsel regarding case status and issues	0.30	700.00	\$210.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/25/2023	IDS	GC	Counsel meeting regarding mediation and insurance	0.50	700.00	\$350.00
07/25/2023	JIS	GC	Attend meeting with state court counsel.	0.50	700.00	\$350.00
				2.90		\$2,030.00

Hearings

07/24/2023	IDS	HE	Prepare for hearing	1.50	700.00	\$1,050.00
07/24/2023	IDS	HE	Attend hearing regarding insurance motion	0.50	700.00	N/C
				2.00		\$1,050.00

Insurance Coverage

07/10/2023	IAWN	IC	Review CM policies	2.50	700.00	\$1,750.00
07/11/2023	IAWN	IC	Review Catholic Mutual policies and draft memorandum re coverage	2.80	700.00	\$1,960.00
07/11/2023	IDS	IC	Continue analysis of Catholic Mutual insurance	2.30	700.00	\$1,610.00
07/12/2023	IAWN	IC	Review declaration re document review and comment re same to I. Scharf	0.20	700.00	\$140.00
07/12/2023	IAWN	IC	Revise CM memorandum	0.30	700.00	\$210.00
07/12/2023	IAWN	IC	Draft cover email for memorandum and send to James I. Stang, Ilan D. Scharf, Brittany M. Michael	0.20	700.00	\$140.00
07/12/2023	JIS	IC	Review memo from I. Nasatir regarding Catholic Mutual abuse exclusions.	0.30	700.00	\$210.00
07/17/2023	IAWN	IC	Review Catholic Mutual policies and begin drafting memorandum	3.70	700.00	\$2,590.00
07/18/2023	IAWN	IC	Finalize memorandum re Catholic Mutual	0.30	700.00	\$210.00
07/18/2023	IAWN	IC	Exchange emails with Ilan Scharf re mediation dates	0.10	700.00	\$70.00
07/20/2023	IDS	IC	Meeting with Diocese regarding coverage and mediation	7.50	700.00	\$5,250.00
07/20/2023	JIS	IC	Call I. Scharf regarding chancery document review.	0.20	700.00	\$140.00
07/21/2023	IDS	IC	Meeting with Diocese counsel regarding insurance	5.50	700.00	\$3,850.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/23/2023	IAWN	IC	Review exhaustion chart from Carter	0.20	700.00	\$140.00
07/23/2023	IAWN	IC	Email PSZJ team re same and impact on analysis	0.10	700.00	\$70.00
07/24/2023	IDS	IC	Review and analyze research regarding Cat Mutual policies	2.20	700.00	\$1,540.00
07/25/2023	MLC	IC	Telephone call with Ilan D. Scharf re insurance issues	0.70	700.00	\$490.00
07/26/2023	IDS	IC	Follow up regarding insurance analysis/search	0.60	700.00	\$420.00
				29.70		\$20,790.00

Mediation

07/11/2023	IDS	ME	Call with Judge NeMoyer regarding mediation	0.20	700.00	\$140.00
07/11/2023	IDS	ME	Call with Donato regarding mediation	0.20	700.00	\$140.00
07/12/2023	IAWN	ME	Telephone call with SCC re mediation demands	0.50	700.00	\$350.00
07/12/2023	IDS	ME	Call with Boyd re Diocese offer	0.20	700.00	\$140.00
07/12/2023	IDS	ME	Call with SCC re Diocese offer	0.50	700.00	\$350.00
07/12/2023	IDS	ME	Analysis of responses to Diocese offer	1.10	700.00	\$770.00
07/12/2023	IDS	ME	Final review of parish stip documents	1.80	700.00	\$1,260.00
07/14/2023	IDS	ME	Committee meeting regarding mediation	0.70	700.00	\$490.00
07/18/2023	BMM	ME	(Partial) Participate in mediation.	1.10	700.00	\$770.00
07/18/2023	IDS	ME	Participate in mediation	8.00	700.00	\$5,600.00
07/18/2023	IDS	ME	Prepare for mediation	1.00	700.00	\$700.00
07/19/2023	IDS	ME	Attend mediation	6.00	700.00	\$4,200.00
07/19/2023	IDS	ME	Final review of mediation agreement	1.50	700.00	\$1,050.00
07/19/2023	IDS	ME	Follow up meeting regarding mediation with SCC	1.50	700.00	\$1,050.00
07/20/2023	IDS	ME	Follow up report to Committee regarding mediation	1.00	700.00	\$700.00
07/25/2023	IAWN	ME	Telephone call with SCC re mediation	0.50	700.00	\$350.00
07/25/2023	IAWN	ME	Telephone call with I. Scharf re Cohen	0.10	700.00	\$70.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Buffalo O.C.C.
Client 18502.00002

Page: 8
Invoice 134192
July 31, 2023

Stay Litigation

07/11/2023	IDS	SL	Review recent pleadings	0.40	700.00	\$280.00
07/25/2023	IDS	SL	Review and analyze decision regarding parish stay	0.70	700.00	\$490.00
				<hr/> 1.10		<hr/> \$770.00

TRAVEL

07/17/2023	IDS	TR	Travel from Utica to Buffalo	4.00	700.00	N/C
07/21/2023	IDS	TR	Travel from Buffalo to New Rochelle	3.00	700.00	N/C
				<hr/> 7.00		<hr/> \$0.00

TOTAL SERVICES FOR THIS MATTER:

\$44,230.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Buffalo O.C.C.
Client 18502.00002

Page: 9
Invoice 134192
July 31, 2023

Expenses

07/17/2023	AT	Auto Travel Expense [E109] Mileage - Travel to/from home (221 miles x2 @\$0.655/mi) - R. MacAlister	289.51
07/17/2023	HT	Hotel Expense [E110] Embassy Suites by Hilton, 2 nights, R. MacAlister	597.77
07/30/2023	PAC	Pacer - Court Research	58.20
Total Expenses for this Matter			\$945.48

A/R STATEMENT

Outstanding Balance from prior invoices as of 07/30/2023			(May not include recent payments)	
<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
125270	04/30/2020	\$10,919.25	\$0.00	\$10,919.25
125276	05/31/2020	\$15,230.75	\$0.00	\$15,230.75
125334	06/30/2020	\$4,156.25	\$0.00	\$4,156.25
126177	07/31/2020	\$5,150.25	\$0.00	\$5,150.25
126524	08/31/2020	\$7,891.75	\$0.00	\$7,891.75
128245	03/31/2021	\$3,448.23	\$0.00	\$3,448.23
128247	04/30/2021	\$18,006.50	\$514.72	\$18,521.22
128249	05/31/2021	\$18,814.50	\$500.00	\$19,314.50
129782	01/31/2022	\$4,975.00	\$0.00	\$4,975.00
131027	07/31/2022	\$6,230.00	\$0.00	\$6,230.00
131956	12/31/2022	\$199,410.00	\$15,122.99	\$214,532.99
132453	02/28/2023	\$54,400.00	\$10,837.68	\$65,237.68
132106	04/04/2023	\$32,140.00	\$2,990.25	\$35,130.25
132459	04/30/2023	\$37,450.00	\$1,734.49	\$39,184.49
132425	05/17/2023	\$53,790.00	\$5,658.17	\$59,448.17
133723	06/30/2023	\$69,770.00	\$10,727.96	\$80,497.96
Total Amount Due on Current and Prior Invoices:				\$635,044.22

EXHIBIT G
[Proposed Order]

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

In re:

THE DIOCESE OF BUFFALO, N.Y.,

Debtor.

Chapter 11

Case No. 20-10322 (CLB)

**ORDER GRANTING SIXTH INTERIM FEE APPLICATION
OF PACHULSKI STANG ZIEHL & JONES LLP FOR
COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL TO
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THE
DEBTOR FOR THE PERIOD FEBRUARY 1, 2023 THROUGH JULY 31, 2023**

This matter is before the Court on the Sixth Interim Fee Application of Pachulski Stang Ziehl & Jones LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Official Committee of Unsecured Creditors of the Debtor for the Period February 1, 2023 through July 31, 2023 (the “Sixth Compensation Period” and the “Application”) [Doc ____], filed by Pachulski Stang Ziehl & Jones LLP (“PSZJ”), counsel to the Committee. In the Application, PSZJ requests (a) allowance of interim compensation for professional services performed by PSZJ for the Sixth Compensation Period in the amount of \$338,440.00 (b) reimbursement of its actual and necessary expenses in the amount of \$37,440.93 incurred during the Sixth Compensation Period, and (c) directing the Debtor to pay PSZJ the amount of \$375,880.93 for the unpaid total.

The Court, having considered the Application and notice of the Application appearing adequate, and having convened a hearing on _____, 2023 and being otherwise

duly advised in the premises, determines that the Application should be, and hereby is GRANTED. Accordingly,

IT IS THEREFORE ORDERED as follows:

1. The Application is GRANTED in its entirety.
2. PSZJ's compensation for professional services rendered during the Sixth Compensation Period is allowed on an interim basis in the amount of \$338,440.00.
3. Reimbursement of PSZJ's expenses incurred during the Sixth Compensation Period is allowed on an interim basis in the amount of \$37,440.93.
4. The Debtor is directed to pay PSZJ the amount of \$375,880.93 for the unpaid amounts incurred during the Sixth Compensation Period.
5. The compensation and reimbursement of expenses awarded in this Order shall be interim and subject to final approval pursuant to section 330(a)(5) of the Bankruptcy Code.
6. The allowance of interim compensation and reimbursement of expenses pursuant to this Order is without prejudice to PSZJ's right to seek additional compensation for services performed and expenses incurred during the Sixth Compensation Period, which were not processed at the time of the Application.
7. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

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EXHIBIT H
[Summary of Itemized Time Records]

**SUMMARY OF PROFESSIONAL SERVICES RENDERED BY TIMEKEEPER
FOR THE PERIOD OF FEBRUARY 1, 2023 THROUGH JULY 31, 2023**

(Partners)

NAME OF PROFESSIONAL (in alphabetical order) PARTNERS	EFFECTIVE HOURLY RATE (Capped at \$700 per Hour)	TOTAL HOURS BILLED	FEES BILLED
Iain A.W. Nasatir	\$700.00	251.70	\$181,790.00
Ilan D. Scharf	\$700.00	314.40	\$220,080.00
Ilan D. Scharf	\$ 0.00	7.50	\$ 0.00
James I. Stang	\$700.00	6.20	\$ 4,340.00
Kenneth H. Brown	\$700.00	0.60	\$ 420.00
Totals for Partners:		580.40	\$406,630.00

(Of-Counsel)

NAME OF PROFESSIONAL (in alphabetical order) OF COUNSEL	EFFECTIVE HOURLY RATE (Capped at \$700 per hour)	TOTAL HOURS BILLED	FEES BILLED
Brittany M. Michael	\$700.00	33.30	\$23,310.00
Gillian N. Brown	\$700.00	2.80	\$ 1,960.00
Michael L. Cohen	\$700.00	0.70	\$ 490.00
William L. Ramseyer	\$700.00	6.90	\$ 4,830.00
Totals for Of-Counsel:		43.70	\$30,590.00

(Paraprofessionals)

NAME OF PROFESSIONAL (in alphabetical order) PARAPROFESSIONALS	EFFECTIVE HOURLY RATE	TOTAL HOURS BILLED	FEES BILLED
Cheryl A. Knotts	\$300.00	1.40	\$ 420.00
Diane H. Hinojosa	\$300.00	0.30	\$ 90.00
Kerri L. LaBrada	\$300.00	10.20	\$3,060.00
Yves P. Derac	\$300.00	6.50	\$1,950.00
Totals for Paraprofessionals:		18.40	\$5,520.00